ORECAP

Be a Founder: Create Great Companies

Investor Presentation Q2 2026

OCI TSXV | ORFDF OTC

OUR STRATEGY: SEED ROUND INVESTMENTS

Critical and Precious Metals Merchant Bank

- We acquire assets, create go-public events and royalties along with some activist investing
- We provide shareholders with exposure to seed round investment in high-quality resource companies
- We focus on high-quality people & projects, and ensure they are well financed
- Our team has an established track record of value and company creation

Spin-Outs, RTOs, IPOs

XXIX
GEIGER ENERGY
AMERICAN EAGLE
Metal ENERGY

Investments

STARDUST
AWALÉ RESOURCES
AURIGINAL MINING
KIRKLAND LAKE DISCOVERIES

Exits

CUPRUM CORP

ORECAP

ORE GROUP TRACK RECORD

Portfolio Company	Ownership %[1]	Return[2] %	Cost Base	Value of Securities[3]
AWALE RESOURCES	7.1%	626%	$1,000,000	$7,256,216
GEIGER ENERGY[4]	3.7%	463%	$1,499,029	$8,446,426
METAL ENERGY	2.3%	393%	$205,000	$1,009,625
AMERICAN EAGLE GOLD	6.2%	298%	$1,563,827	$6,216,873
AURIGINAL MINING[5]	32.3%	120%	$2,916,500	$6,412,500
KIRKLAND LAKE DISCOVERIES	19.9%	81%	$6,207,757	$11,214,111
XXIX METAL	7.8%	75%	$1,684,357	$2,954,678
STARDUST METAL	13.9%	72%	$892,000	$1,531,956
Total Current Investments		**182%**	**$15,968,470**	**$45,042,388**

Exits	Ownership %	Return[2] %	Cost Base	Value of Securities[3]
CUPRUM CORP.[6]	38.0%	200%	$1,475,000	$4,424,823

[1] Current undiluted ownership % as of latest disclosure. Reflects total investment held within any Ore Group portfolio company.
[2] Return calculated based on share price as of close, January 15, 2026.
[3] Value of Securities based on Realized and Unrealized Gains relative to the respective Cost Base and includes convertible securities such as warrants. Current holdings may vary based on Portfolio Company and Shareholder Distributions. Current value of securities held by Orecap: $33,680,113.
[4] Held by XXIX Metal Corp.
[5] 50% held by Orecap Invest Corp.; 50% held by XXIX Metal Corp.
[6] In October 2024, XXIX Metal Corp. (previously QC Copper & Gold) acquired Cuprum Corp. in an all-share deal, with each Cuprum share being exchanged for 1.1538 XXIX shares. As a result, Orecap's shareholding in XXIX increased by 34,037,100.

CAPITAL RAISING & PARTNERSHIPS

- Established relationships with institutional, retail and strategic investors in the Precious & Critical Metals space.
- We can structure Hard Dollar, Flow-through, Charity Flow-through financings to meet investor needs.
- We have a track record of bringing in strategic investors into our Portfolio Companies

2019: Osisko Gold Royalties acquires 5M shares in OCI

2020: Eric Sprott acquires 18% in MIS, Invests in OCI

2021: Agnico Eagle made 9.9% equity investments in OCI + MIS.

2023: Teck $3M & $2.7M equity investments into American Eagle Gold.

2024: South32 $29M equity investment into American Eagle Gold.

2025: Fortuna equity investment into ARIC.

2025: Centerra and Teck investment into MERG.

AMERICAN EAGLE GOLD (AE: TSXV)

Investment Details

Securities Owned	10.7 million shares
Ownership %	6.2%
Return %	298%
Notable Shareholders	South32 (19.9%) Teck Resources (12.9%)

Company Overview & Management

Flagship Asset	Nak Copper Project
Location	British Columbia
CEO	Anthony Moreau, CFA
Cash & Investments	$32m

Investment Rationale

- One of the largest high-grade porphyry discoveries in BC with easy access.
- 302 metres @ 1.09% CuEq (within 606 metres of 0.74% CuEq)
- 30,000-metre drill program ongoing. One of Canada's largest.
- Scale – South Zone continues to expand and remains open.

Location of NAK Project

OCI: TSXV | ORFDF: OTCQB

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AWALE RESOURCES (ARIC: TSXV)

Investment Details

Securities Owned	7.39M shares, 4.16M warrants ($0.20)
Ownership %	7.1%
Return %	626%
Notable Shareholders	Fortuna Silver (14.5%); Newmont Mining (9.4%)

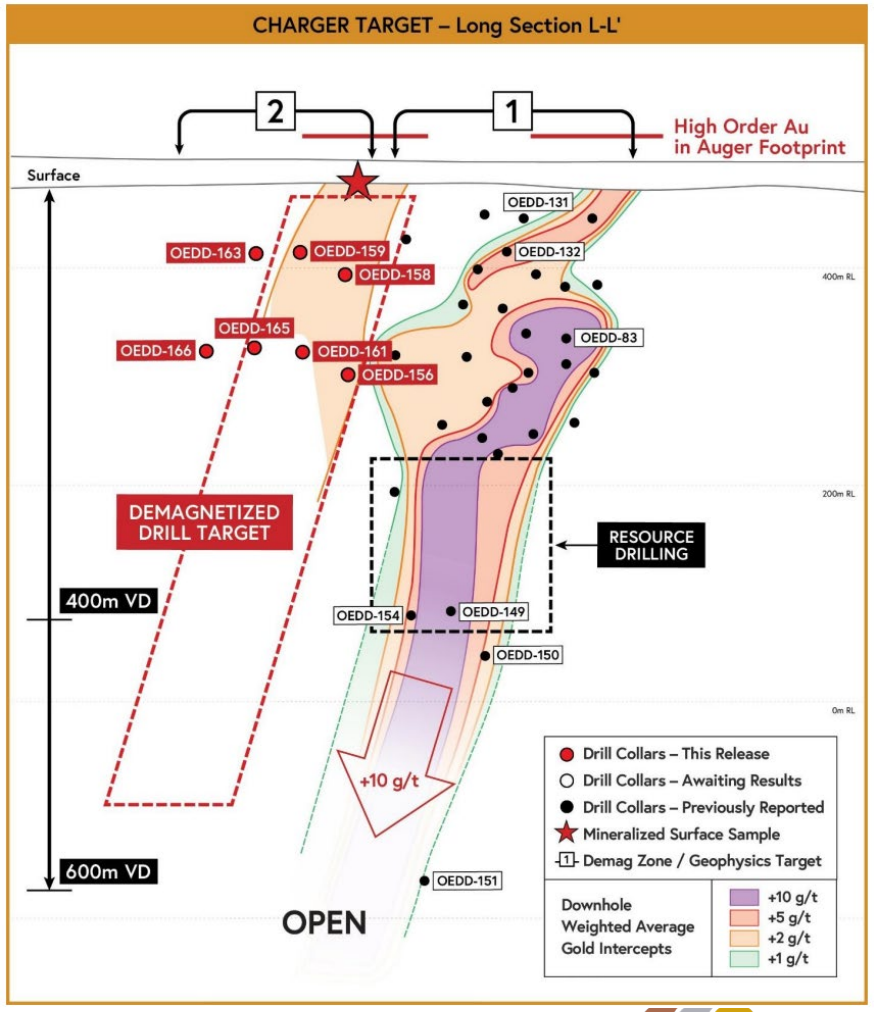
Company Overview & Management

Flagship Asset	Odienne Project
Location	Cote d'Ivoire
CEO	Andrew Chubb
Cash & Investments	$15m

Investment Rationale

- District scale copper-gold-moly-silver with several major, new discoveries: BBM, Empire, Charger, Sceptre, Lando
- 45.7 g/t Au over 32 metres at Charger.
- 100,000m drill program on-going with near-term catalysts.
- Charger 2 Discovery: 16.3 g/t Au over 1m. 12.2 g/t Au over 1m. 12.1 g/t Au over 1m

Charger 1 and Charger 2 Discoveries



OCI: TSXV | ORFDF: OTCQB

Part of the ORE GROUP

XXIX Metal Corp (XXIX: TSXV)

Investment Details

Securities Owned	23.6M shares
Ownership %	7.8%
Return %	75%

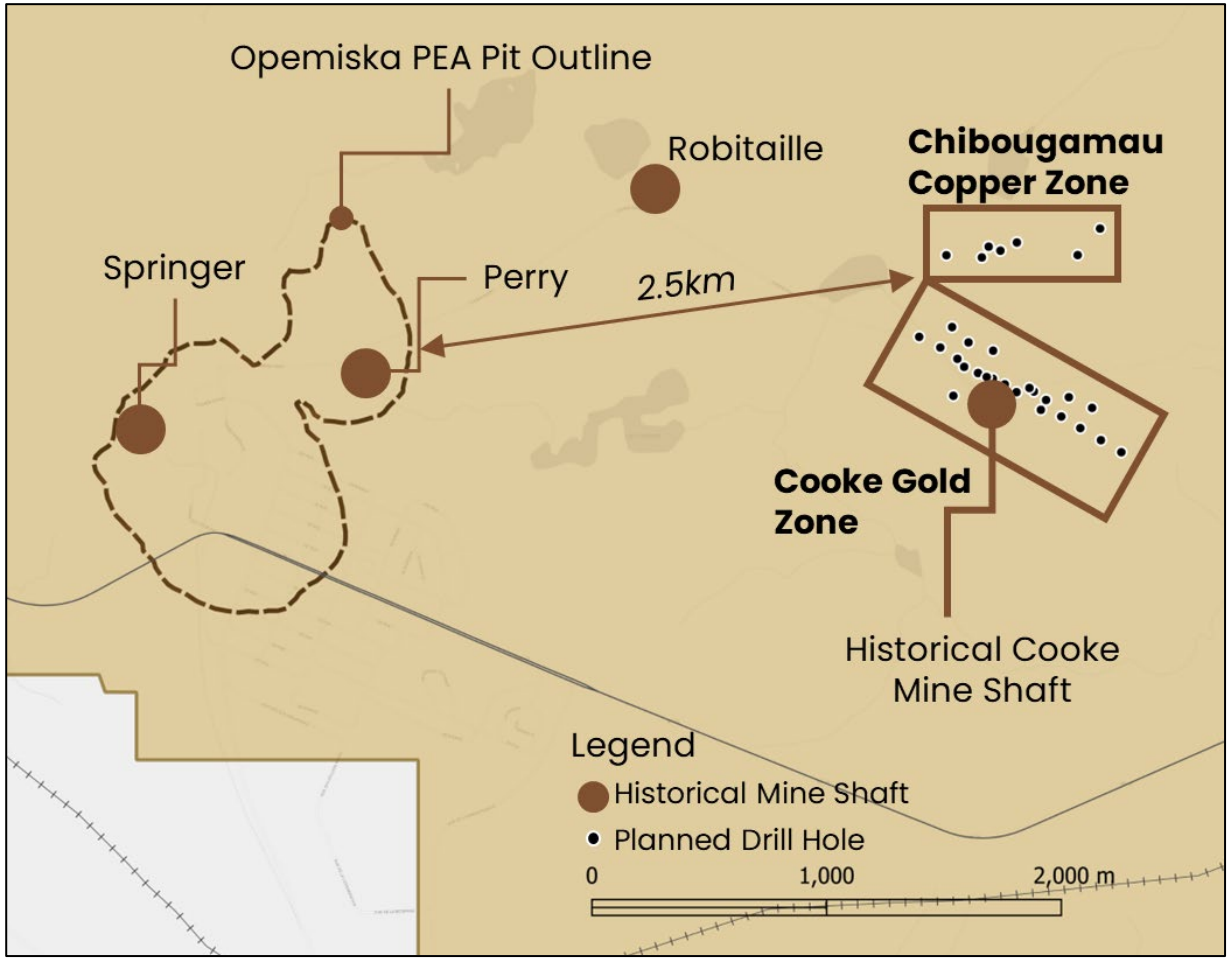
Company Overview & Management

Asset	Opemiska
Location	Chapais, QC
CEO	Guy Le Bel
Cash & Investments	$8.5m

Investment Rationale

- $505M NPV8%, 27.2% IRR, 2.3-year Payback – highly economic PEA.
- Only 51% of resource considered for PEA.
- 10,000-metre drill program at Saddle Zone and Cooke.
- Similar size deposits / companies trading at multiples.

Opemiska Upside: Cooke Gold Zone Location



XXIX Metal Corp (XXIX: TSXV)

Investment Details

Securities Owned	23.6M shares
Ownership %	7.8%
Return %	75%

Company Overview & Management

Asset	Thierry
Location	Pickle Lake, ON
CEO	Guy Le Bel
Cash & Investments	$9.4m

Investment Rationale

- Ontario's largest primary copper deposit.
- Growth potential confirmed by IP geophysics.
- Reinterpretation of K1 complete. K2 underway.
- High-grade underground at K2 + bulk tonnage open pit model at K1.

Location of Thierry Copper Project

OCI: TSXV | ORFDF: OTCQB

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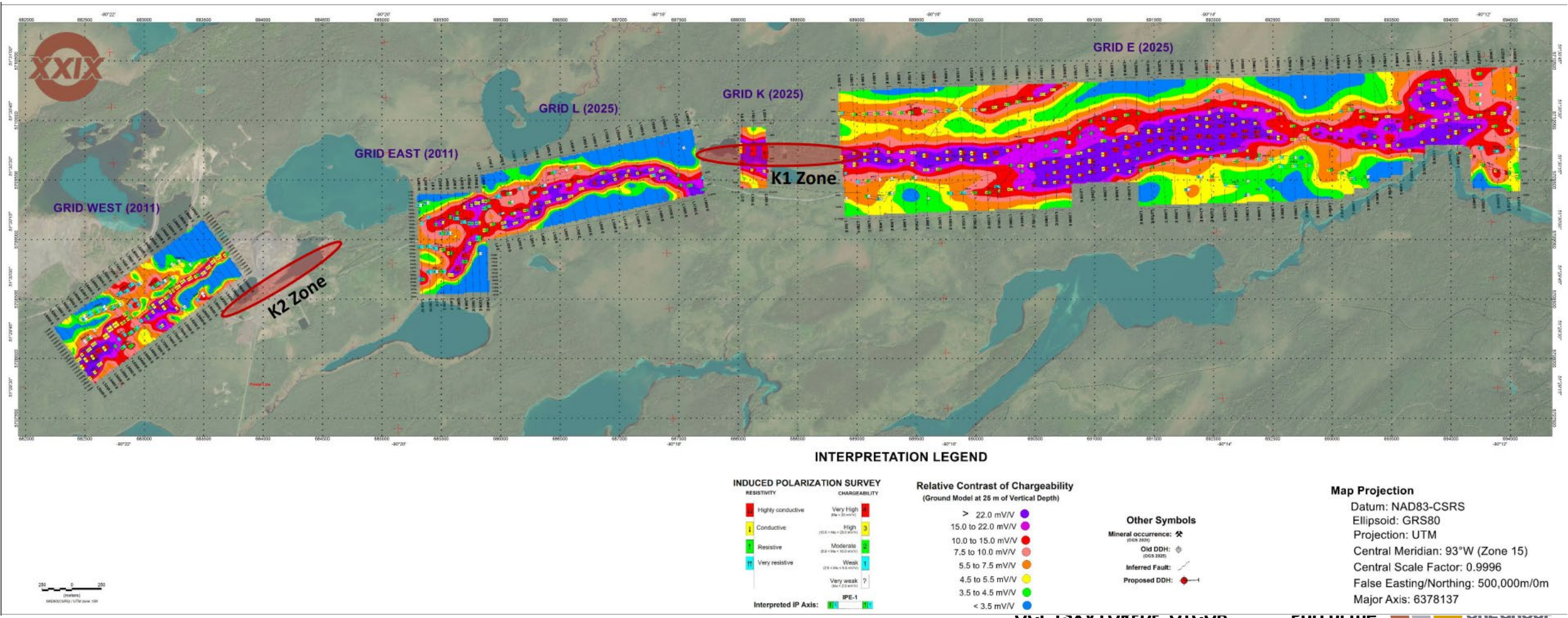
XXIX Metal Corp (XXIX: TSXV)

Thierry Growth Potential: Largest IP geophysical survey completed on the property showing multiple high-potential targets.



GEIGER ENERGY (BEEP: TSXV)

Investment Details

Securities Owned	2.14M shares (XXIX-owned)
Ownership %	3.7%
Return %	463%

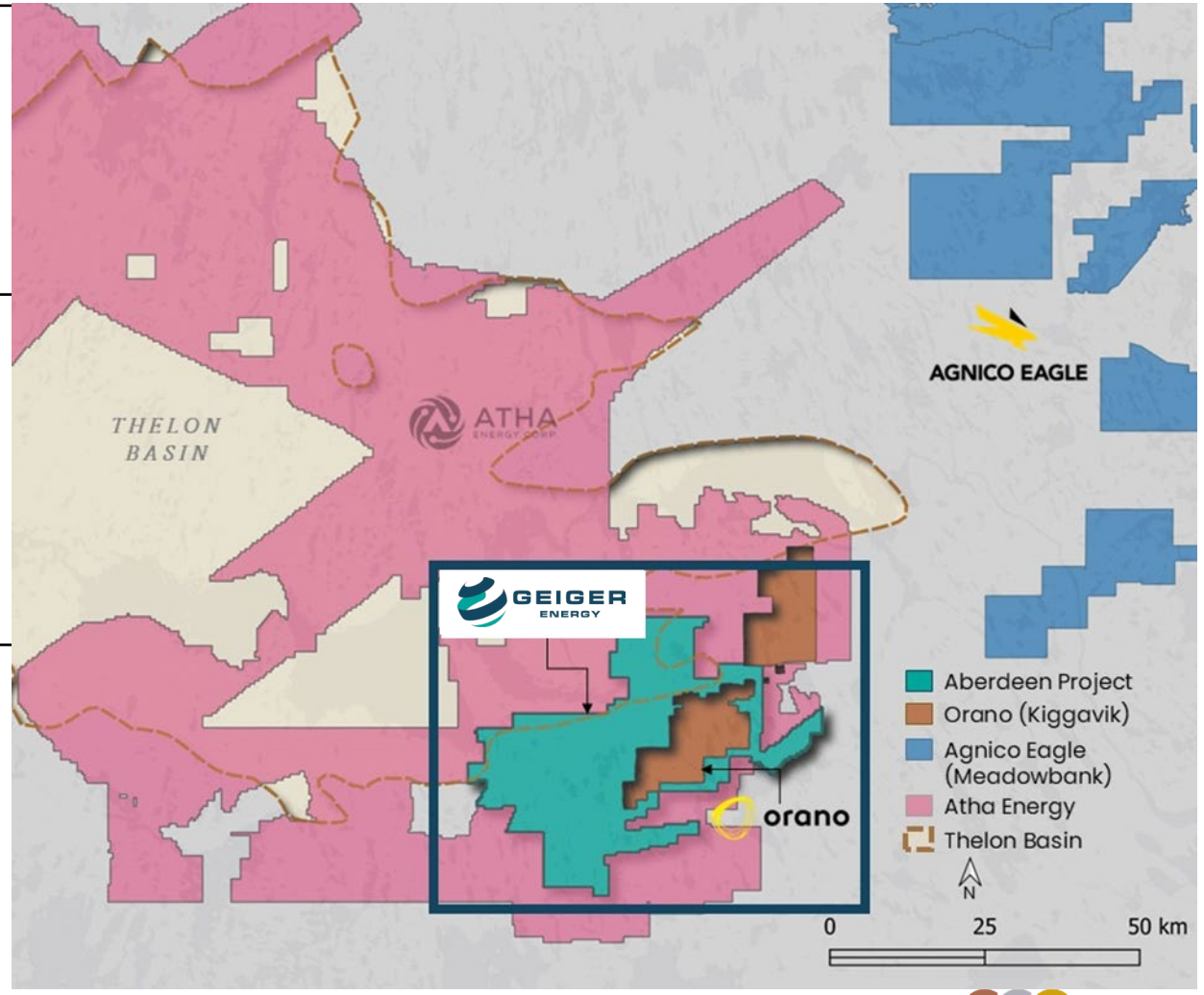
Company Overview & Management

Assets	Aberdeen, Hook
Location	Nunavut + Athabasca Basin, SK
CEO	Rebecca Hunter
Cash & Investments	$6m

Investment Rationale

- 100%-owned Aberdeen is a 95,000-hectare land package adjacent to Orano's 133M lb U3O8 Kiggavik project.
- 95,000 hectares (955 km2) hosting multiple high-grade deposits.
- First discovery of unconformity-style uranium in the Thelon basin at Aberdeen.
- Q1/26 drill program at Hook.

Location of Aberdeen Project, Nunavut



OCI: TSXV | ORFDF: OTCQB

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METAL ENERGY (MERG: TSXV)

Investment Details

Securities Owned	1.03M shares + 0.51M warrants
Ownership %	2.3%
Return %	393%

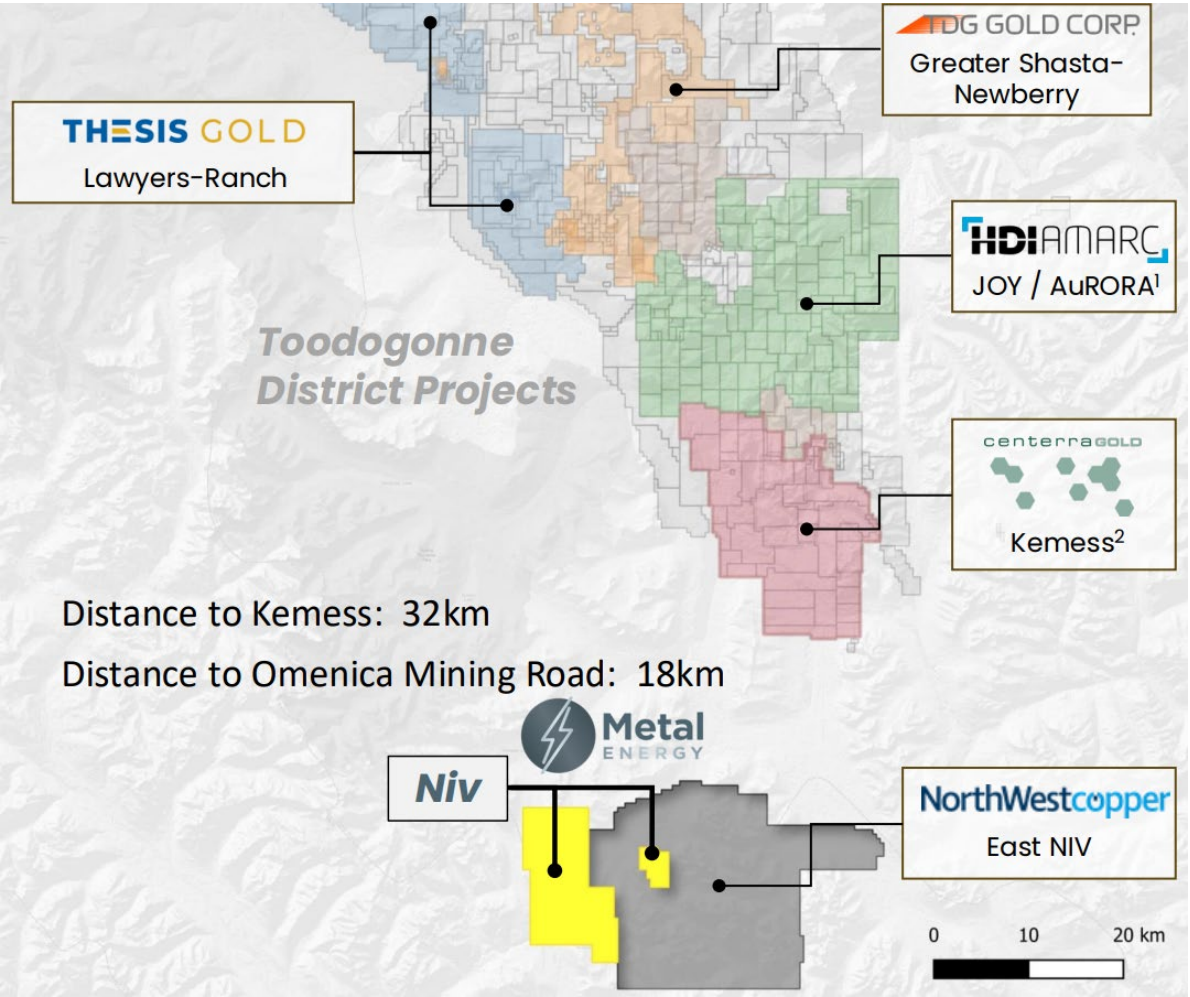
Company Overview & Management

Flagship Asset	Niv
Location	Toodoggone
CEO	Charlie Greig
Cash & Investments	$9.5m

Investment Rationale

- Best untested drill target in British Columbia.
- Same geology as Centerra's Kemess, Amarc's Joy/AuRORA, TDG's Greater Shasta-Newberry.
- Project is permitted and drill-ready with maiden drill program in 2026.
- Backed by Teck, Centerra Gold.

Location of NIV Project



STARDUST METAL (ZIGY: CSE)

Investment Details

Securities Owned	4.94M shares
Ownership %	13.9%
Return %	72%
Notable Shareholders	Agnico Eagle (8.0%) Eric Sprott (11.6%)

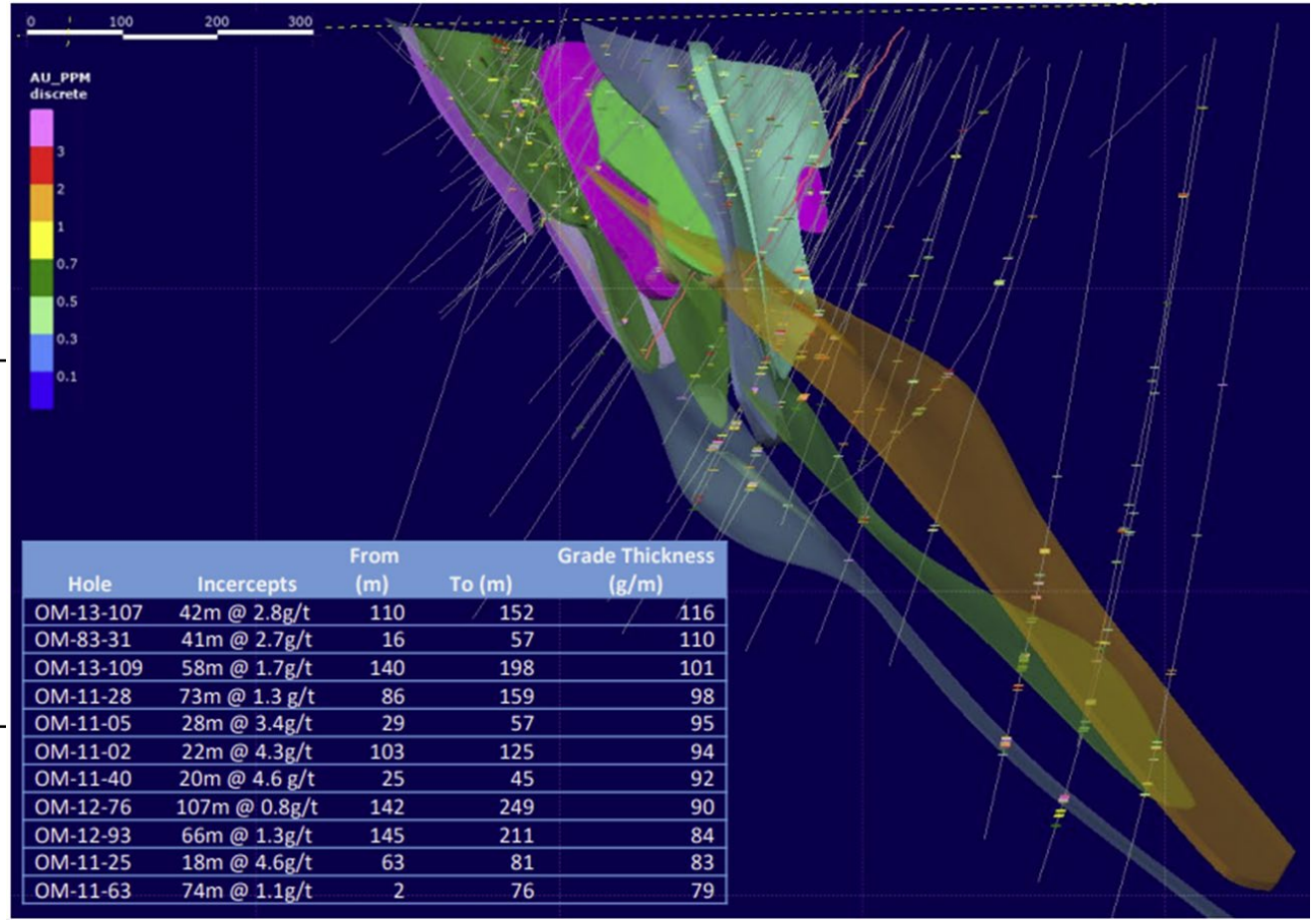
Company Overview & Management

Assets	Omega, Kirkland West
Location	Kirkland Lake, ON
VP Exploration	Charles Beaudry
Cash & Investments	$2.6m

Investment Rationale

- Omega, Kirkland West project valued at $80M by Agnico Eagle in 2021.
- 585 Koz @ 1.9 g/t gold at Omega using 2012 gold pricing. Potential to upgrade resources under modern pricing.
- Additional upside at Kirkland West—beside Macassa.
- Strategically located beside Agnico, Pan American Silver, Barrick, Gold Candle.

Omega Deposit Cross Section with Notable Intercepts



Hole	Incercepts	From (m)	To (m)	Grade Thickness (g/m)
OM-13-107	42m @ 2.8g/t	110	152	116
OM-83-31	41m @ 2.7g/t	16	57	110
OM-13-109	58m @ 1.7g/t	140	198	101
OM-11-28	73m @ 1.3 g/t	86	159	98
OM-11-05	28m @ 3.4g/t	29	57	95
OM-11-02	22m @ 4.3g/t	103	125	94
OM-11-40	20m @ 4.6 g/t	25	45	92
OM-12-76	107m @ 0.8g/t	142	249	90
OM-12-93	66m @ 1.3g/t	145	211	84
OM-11-25	18m @ 4.6g/t	63	81	83
OM-11-63	74m @ 1.1g/t	2	76	79

STARDUST METAL (ZIGY: CSE)

Investment Details

Securities Owned	4.94M shares
Ownership %	13.9%
Return %	72%
Notable Shareholders	Agnico Eagle (8.0%) Eric Sprott (11.6%)

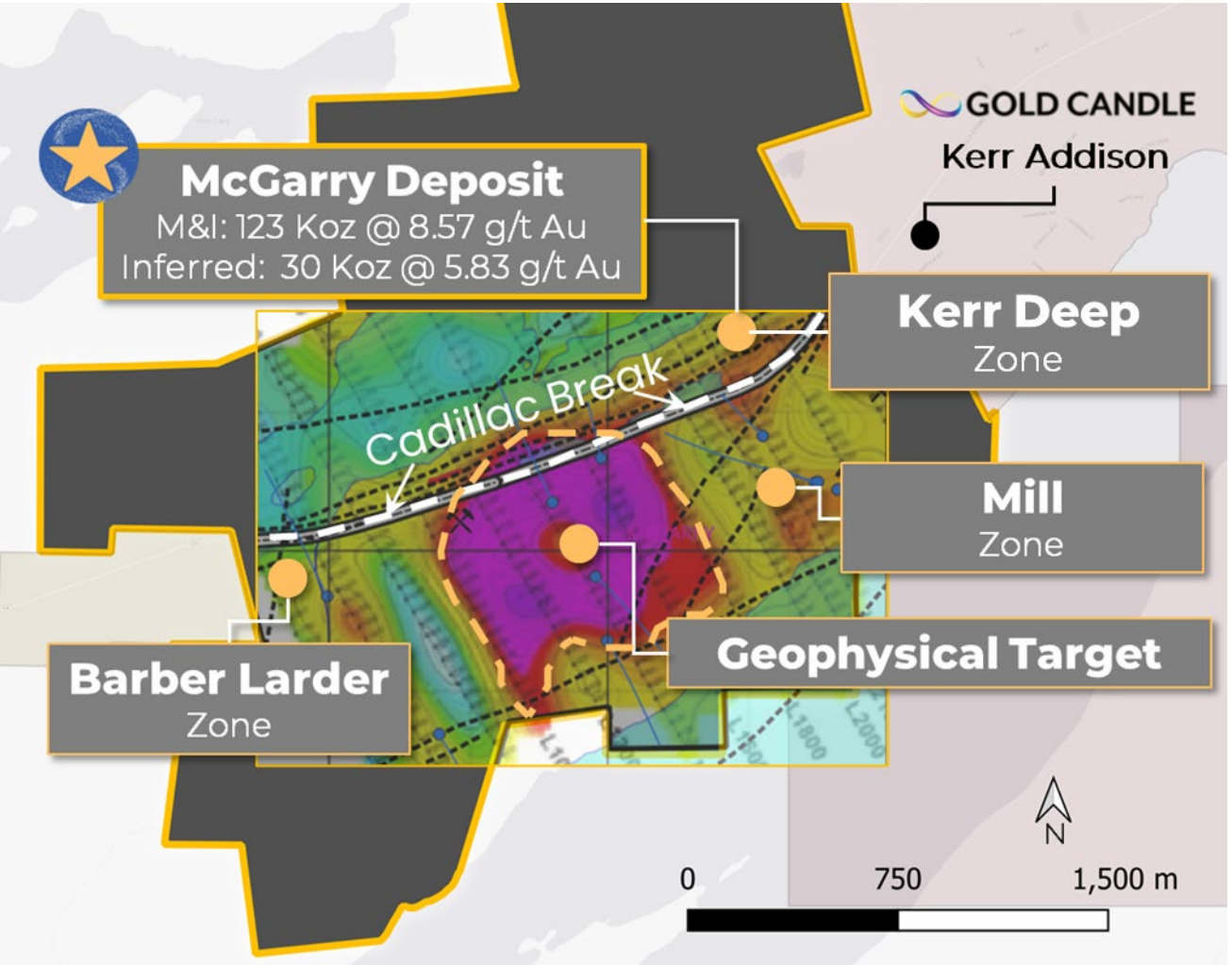
Company Overview & Management

Assets	McGarry (optioned from Orecap)
Location	Kirkland Lake, ON
VP Exploration	Charles Beaudry
Cash & Investments	$2.6m

Investment Rationale

- Large MT geophysical anomaly at McGarry.
- Kerr Addison Tailings + Kerr Deep Zone: High-value ounces.
- Potential extension of Kerr Addison at depth.
- ANT Survey for 3D Imaging → Drill Test targets

Large MT geophysical anomaly



AURIGINAL MINING (AUME: TSXV)

Investment Details

Securities Owned	OCI (42.75 M), XXIX (42.75 M)
Ownership %	Orecap (19.9%); XXIX (19.9%)
Return %	120%
Notable Partnerships	IAMGOLD (Anik Project)

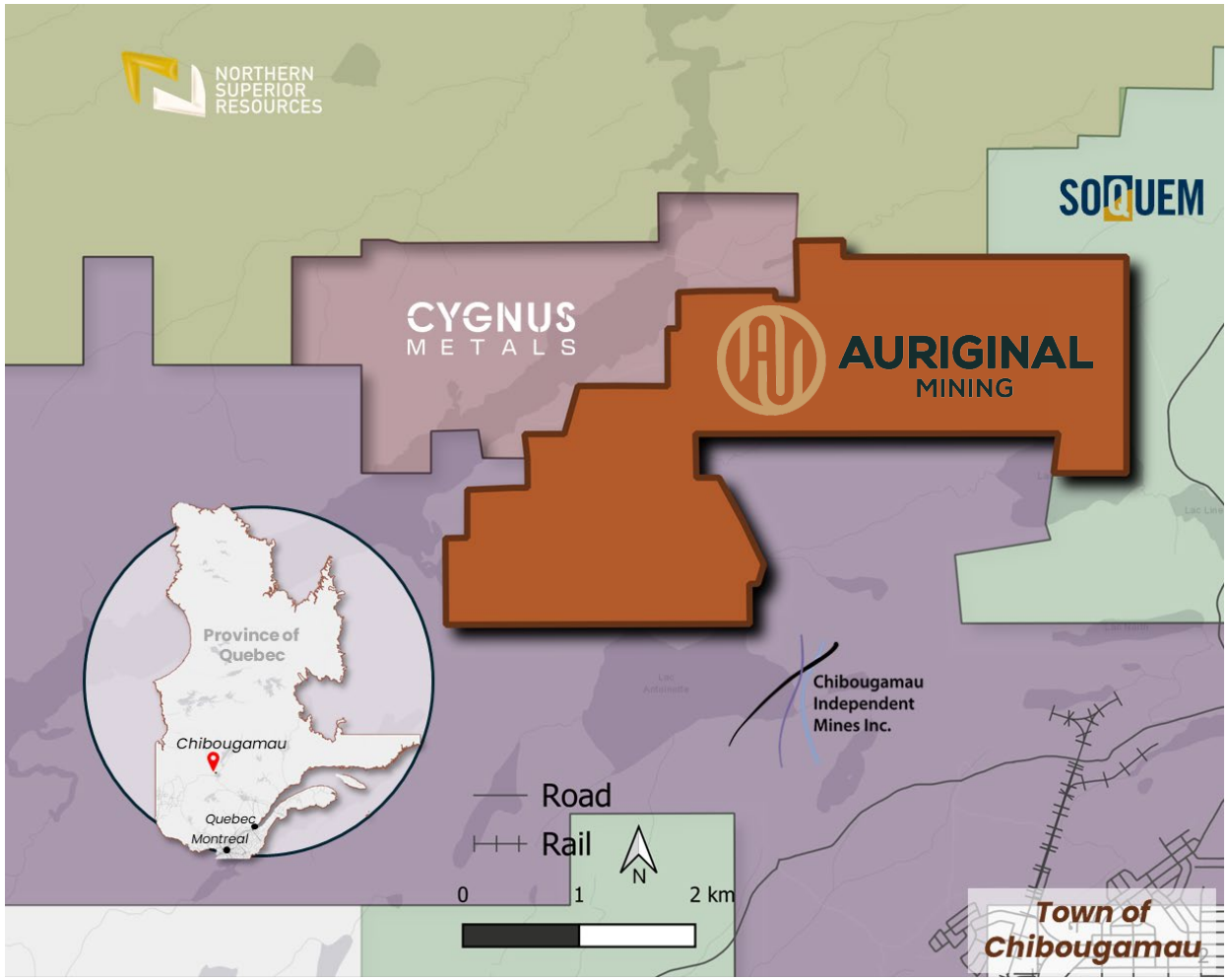
Company Overview & Management

Flagship Asset	Roger
Location	Chibougamau, QC
CEO	Peter Cashin
Cash & Investments	$6.8m

Investment Rationale

- New polymetallic VMS model at Roger Project.
- Downhole geophysics identified high-quality targets → upcoming drill program at Roger.
- Partnership with IAMGOLD on Anik Gold Project (Nelligan/Monster Lake region).
- Portfolio of +15 high-quality projects in Quebec.

Roger Project Location (Chibougamau, QC)



OCI: TSXV | ORFDF: OTCQB

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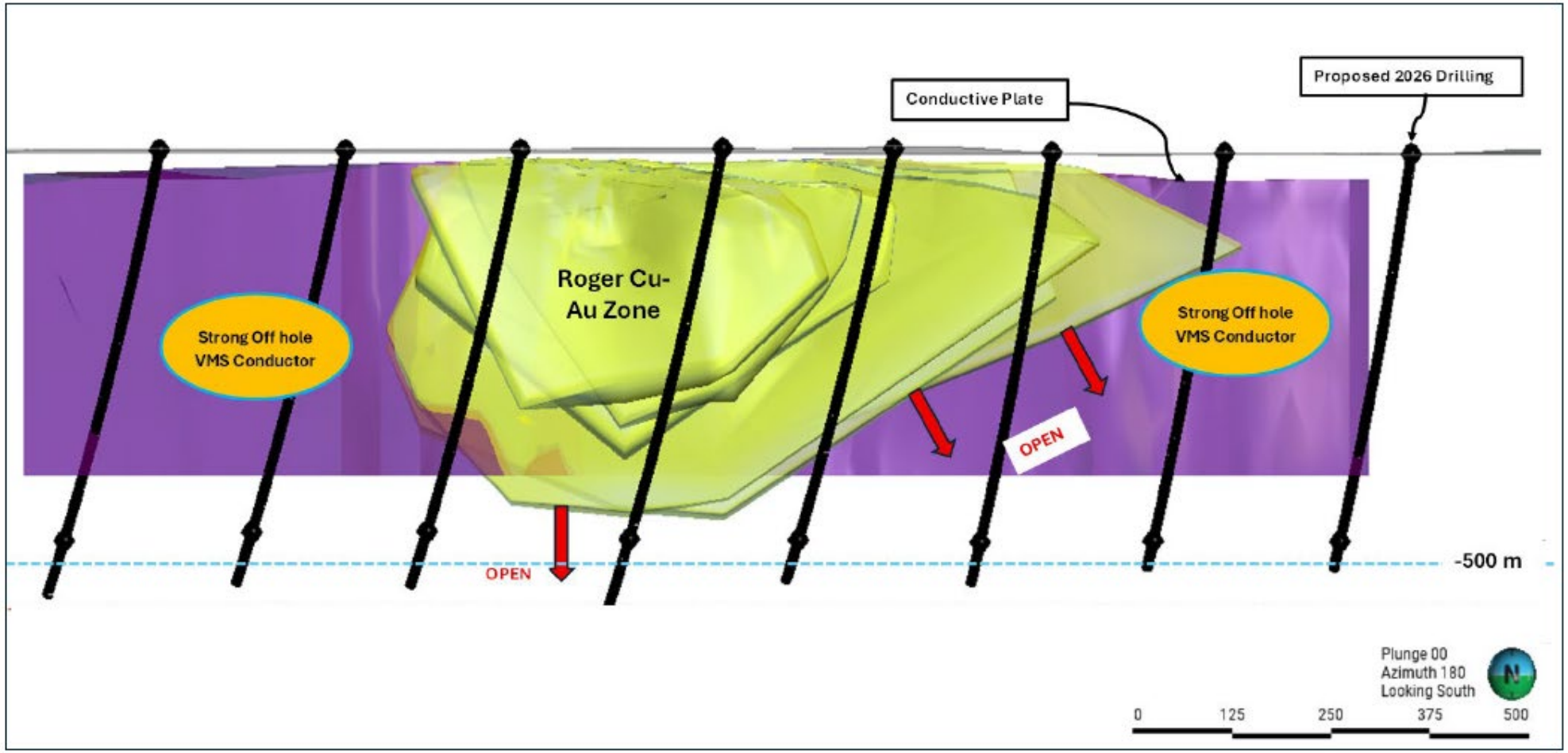
AURUGINAL MINING (AUME: TSXV)

Roger Project Long Section: Multiple strong VMS conductors outside of current Roger Cu-Au zone.



KIRKLAND LAKE DISCOVERIES (KLDC: TSXV)

Investment Details

Securities Owned	40M
Ownership %	Orecap (19.9%)
Return %	81%
Notable Shareholders	Eric Sprott, Rob McEwen

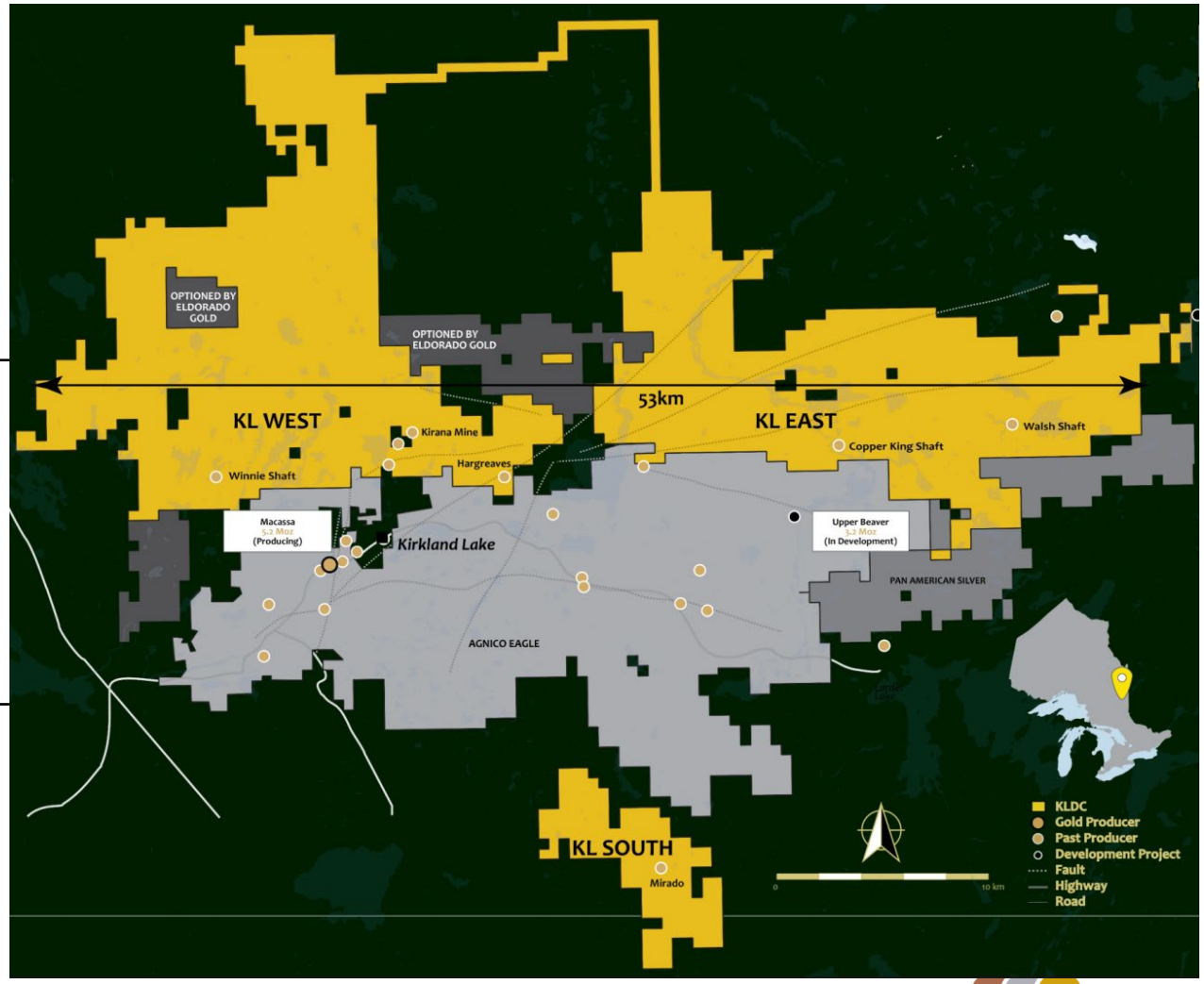
Company Overview & Management

Flagship Asset	Kirkland Lake Portfolio
Location	Kirkland Lake, ON
CEO	Stefan Sklepowicz
Cash & Investments	$8m

Investment Rationale

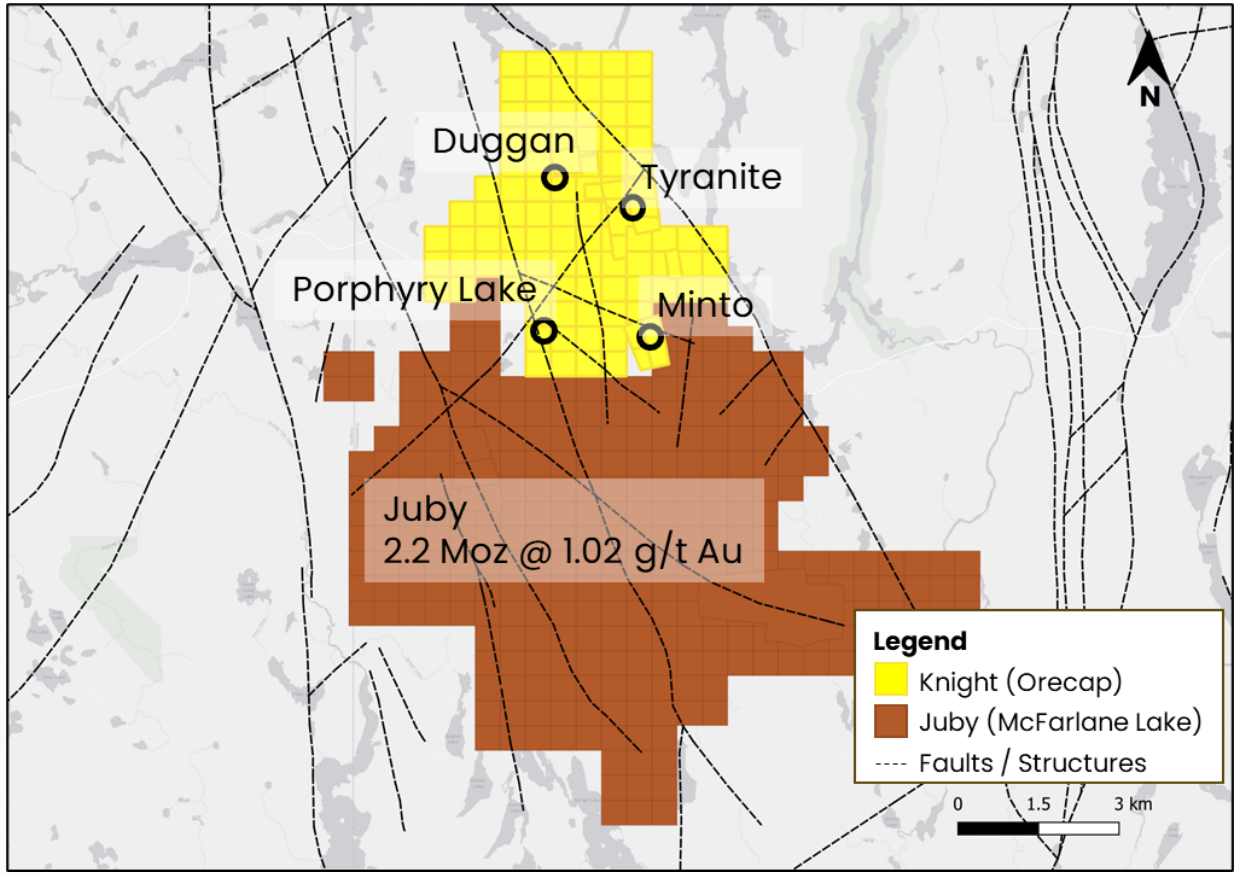
- Orecap sale of Mirado for 19.9% KLDC.
- KLDC owns +40,000 hectares in the Kirkland Lake district. KLDC is actively exploring.
- Abundance of targets, including high-grade grab samples, large geophysical anomalies and historical drill results.

KLDC Kirkland Lake Land Package



ORECAP'S KNIGHT PROJECT: BESIDE MULTI-MILLION-OUNCE JUBY

- Contiguous with multi-million-ounce Juby deposit.
- Four known deposits across ~2,200-hectare land package: Tyranite, Minto, Duggan and Porphyry Lake.
- Minto drilled to >800m depth:
  - 18.2 g/t gold over 65.7 metres
  - 13.3 g/t gold over 82.5 metres
- Infrastructure at Tyranite including historical shaft. Significant exploration potential.
- Near surface deposits at Duggan and Porphyry Lake, with high-grade and bulk tonnage potential.

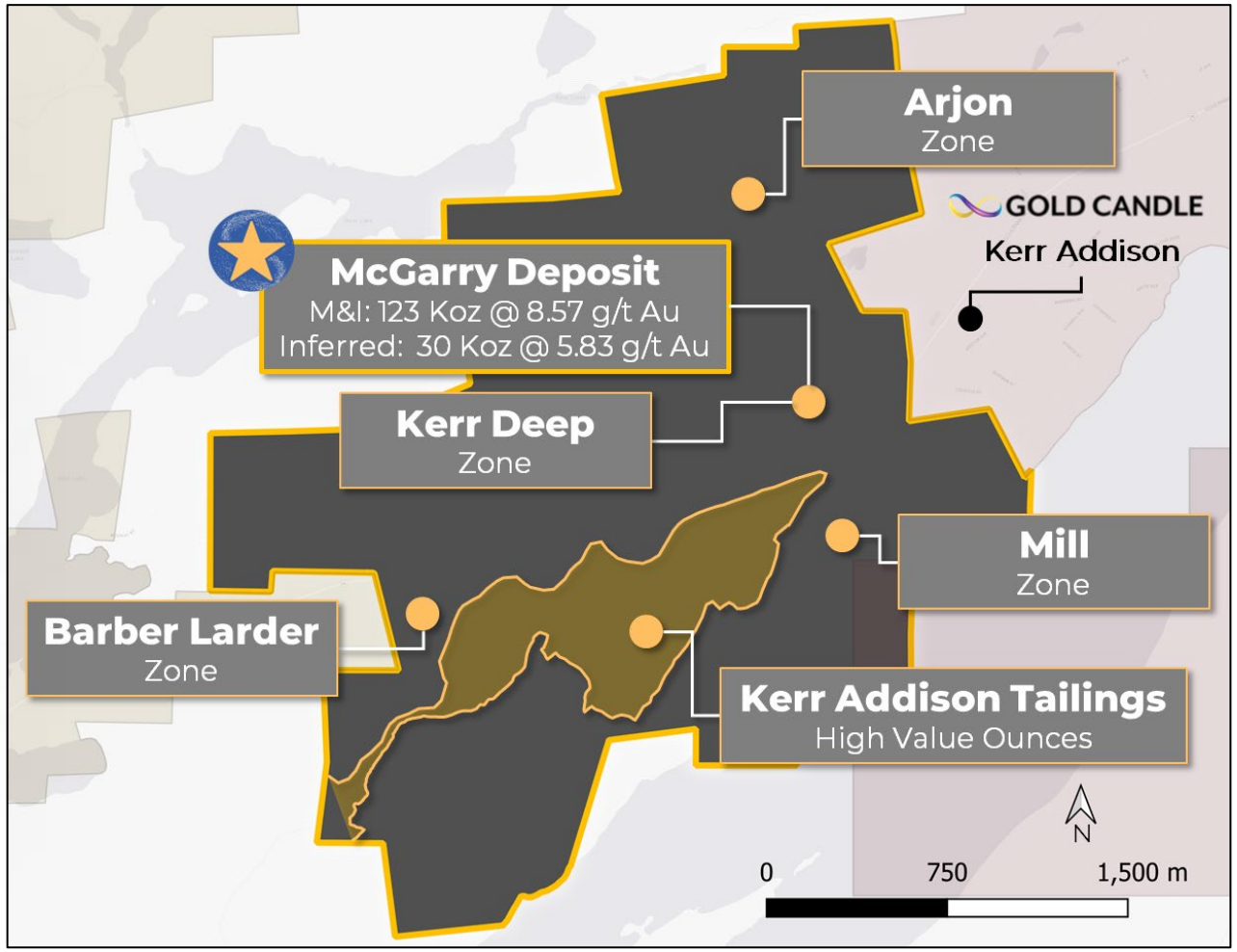


Orecap's Knight Property, located 100km west of Kirkland Lake in Shining Tree, Ontario.

ORECAP'S MCGARRY PROJECT (OPTIONED TO STARDUST METAL)

- Large MT geophysical anomaly– potential extension of Kerr Addison.
- Multiple zones of mineralization with high-grade results at Kerr Deep Zone not incorporated into existing resource.
- ~40Mt of tailings from historical Kerr Addison, which produced 11 Moz @ 9 g/t gold.
- Brownfield: mined as recently as 2012, with existing headframe, shaft, hoist down to 685 metres.
- Currently optioned by ZIGY to acquire up to 75%.

Location of McGarry Project



CORPORATE

Key Metrics

TSX Venture Exchange	TSXV: **OCI**; OTCQB: **ORFDF**
Shares Outstanding	248.3m
Warrants	None
Options	8.5m
Share Price (04/02/2026)	$0.105
Basic Market Capitalization	$26m
Cash and Marketable Securities*	~$26.5m

Shareholder Structure	Agnico Eagle	9.9%
	Eric Sprott	9%
	Insiders	6%
	Osisko Gold Royalties	2%

*As of the latest financial statements, plus securities issued in connection with the KLDC acquisition announced on December 18, 2025 and expected to close in January 2026.

Management Team

Stephen Stewart
CHAIRMAN, CEO

- 15 years of experience in the resource & finance industries
- Focused on the M&A, exploration & development of resource assets
- Held senior offices with numerous TSX Venture companies

Joel Friedman
CFO

- Over 10 years' experience in the Mining Industry
- Held Senior roles at Banro Corporation & Primero Mining Corporation
- Holds CPA, CA, and Honours Bachelor of Administration

Board of Directors

Charles Beaudry
DIRECTOR

- Geologist with +35 years of experience across the globe
- Ex Noranda-Falconbridge-Xstrata

Alex Stewart
DIRECTOR

- +50 years of experience in securities law resource investment.
- Founder behind Côté and Eagle One

Anthony Moreau
DIRECTOR

- 10 years of experience in the mining industry.
- CEO of American Eagle Gold (AE: TSXV)

Orecap Invest Corp: Part of ORE GROUP

Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals

ORE GROUP

GEIGER ENERGY
BEEP: TSXV
Discovering Tier 1 Uranium Deposits in the Thelon Basin

METAL ENERGY
MERG: TSXV
British Columbia focused Copper & Gold exploration

STARDUST METALS
ZIGY: CSE
Gold in Kirkland Lake. Strategic investors incl. Agnico Eagle & Eric Sprott

AMERICAN EAGLE GOLD
AE: TSXV
British Columbia focused Copper & Gold exploration

ORECAP
OCI: TSXV
Strategic investors incl. Agnico Eagle & Eric Sprott

AWALE
ARIC: TSXV
Newmont-backed, Odienne IOCG Project in Cote d'Ivoire, Africa

XXIX
QCCU: TSXV
Canada's highest grade copper open pit deposit & Ontario's largest open pit copper resource.

AURIGINAL METALS
AUME: TSXV
Copper & Gold exploration consolidating the prolific Eastern Chibougamau camp.

DISCLAIMER

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that ORECAP Invest Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond ORECAP Invest Corp’s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with ORECAP Invest Corp’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, ORECAP Invest Corp. disclaims any intent or obligation to update any forward-looking statement. All currency numbers are in $CAD unless otherwise stated.

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