

FORWARD LOOKING STATEMENTS

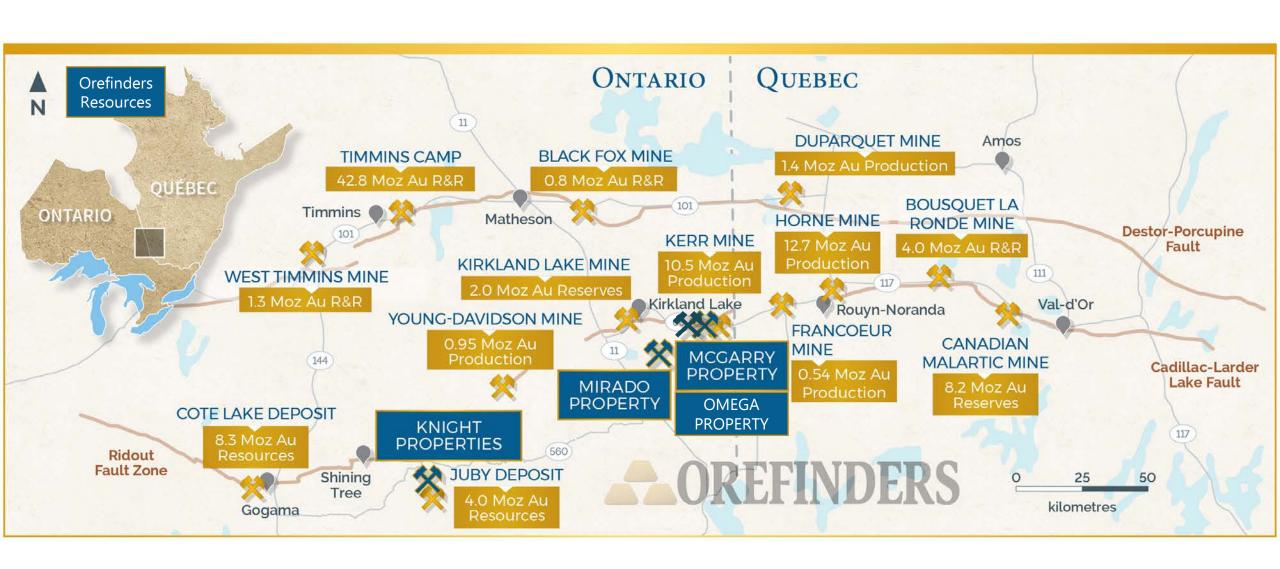
We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that *Orefinders Inc.* believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond *Orefinders Inc.*'s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with *Orefinders Inc.*'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, *Orefinders Inc.* disclaims any intent or obligation to update any forward-looking statement. All currency numbers are in \$CAD unless otherwise stated.

Orefinders treats all technical reports, NI 43-101 or otherwise, as historical in nature unless is it is commissioned and overseen by Orefinders.

OREFINDERS' KIRKLAND LAKE FOCUS



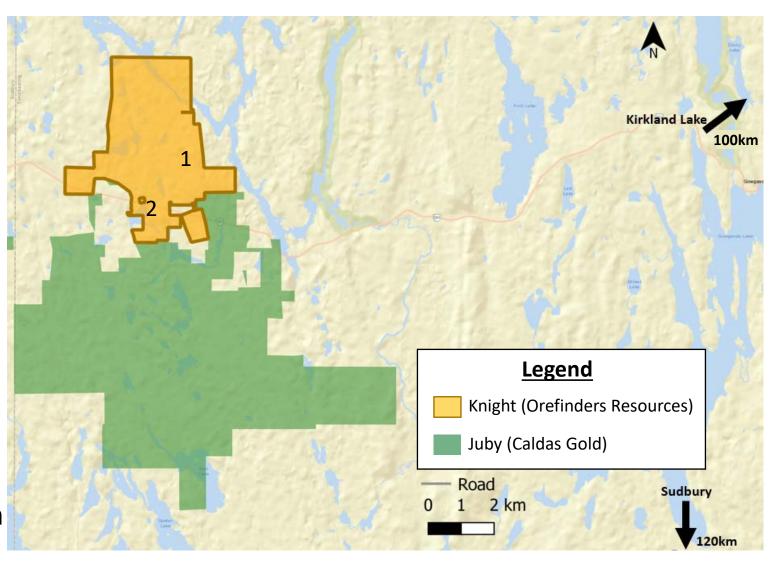


1. Tyranite Mine

- Reported historical production: 31 Koz gold grading 5.04 g/t
- Associated with shear zone intruded by syenitic dykes
- Plunging mineralized trend open at depth

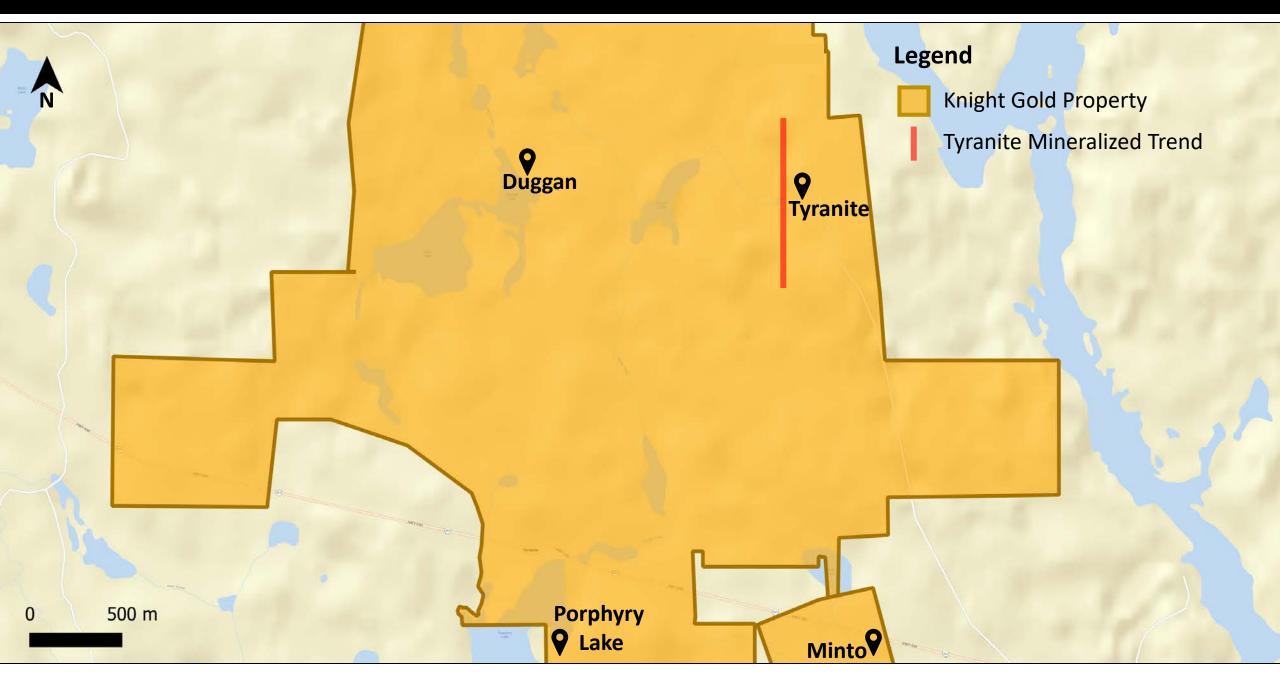
2. Porphyry Lake

- Major geophysical (IP) anomaly that has not previously been drill tested
- Potential for a large goldenriched hydrothermal system



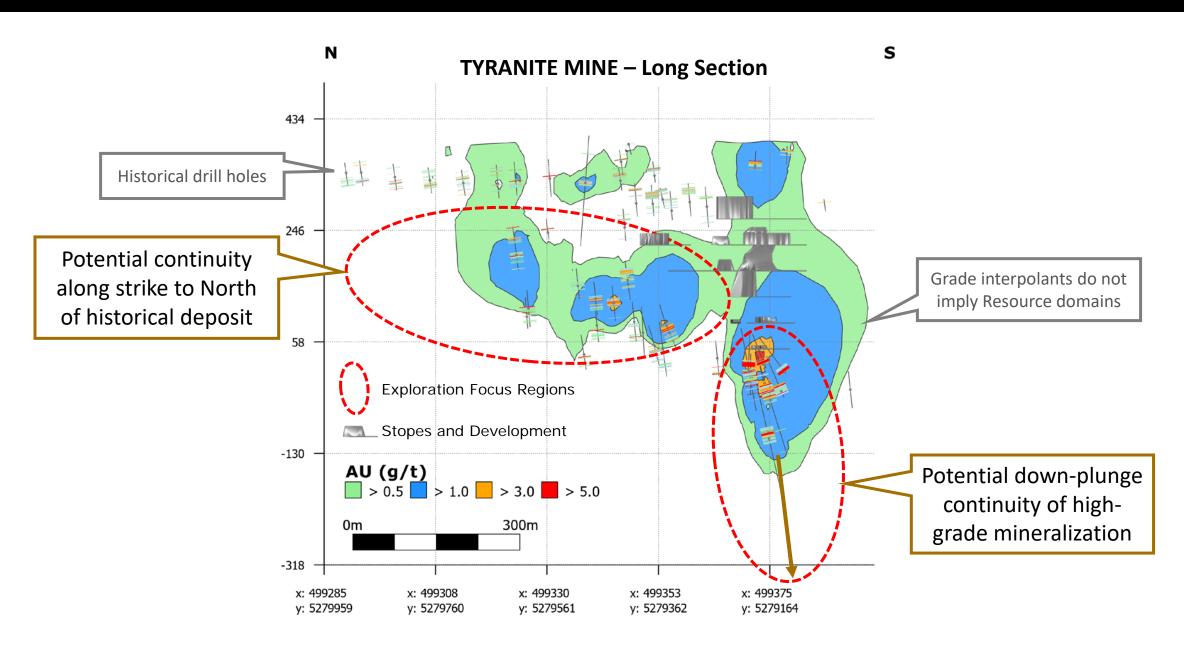
1. TYRANITE MINE LOCATION





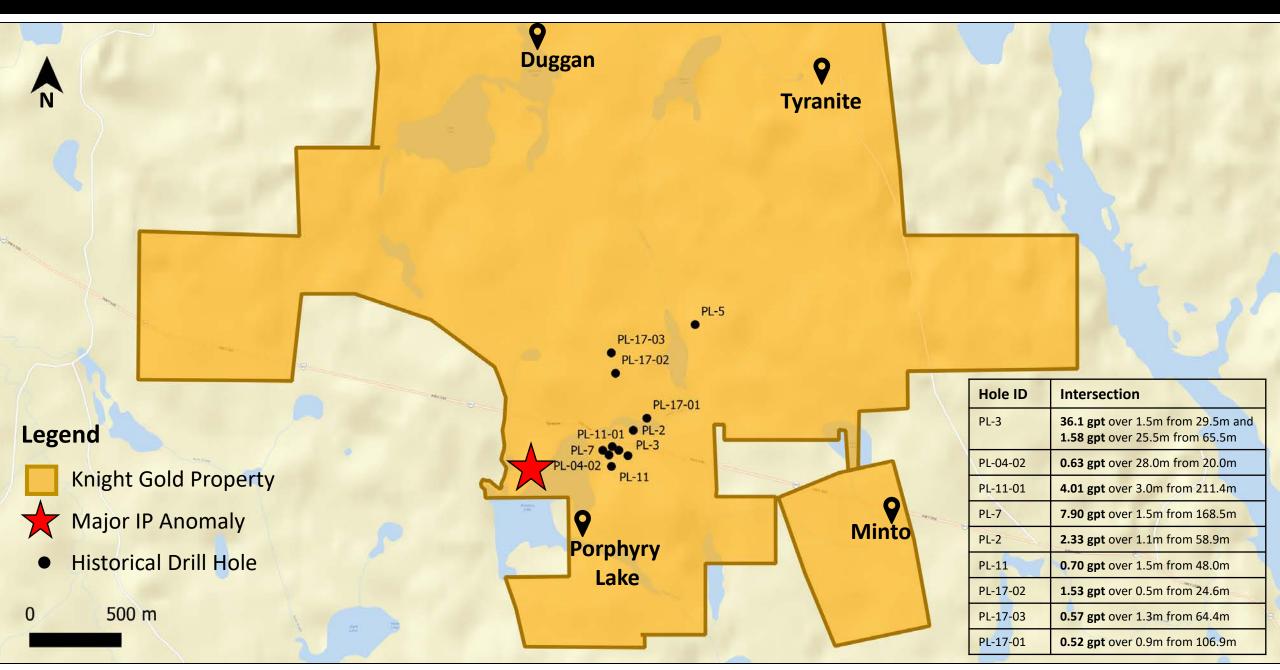
Drilling program focused on:

- Down-plunge continuity of high-grade zone below historical development
- Strike continuity of mineralization
- Understanding Structural Geology controls on mineralization
 - Structural measurements from orientated drill core
- Approximately 4,500m of drilling budgeted



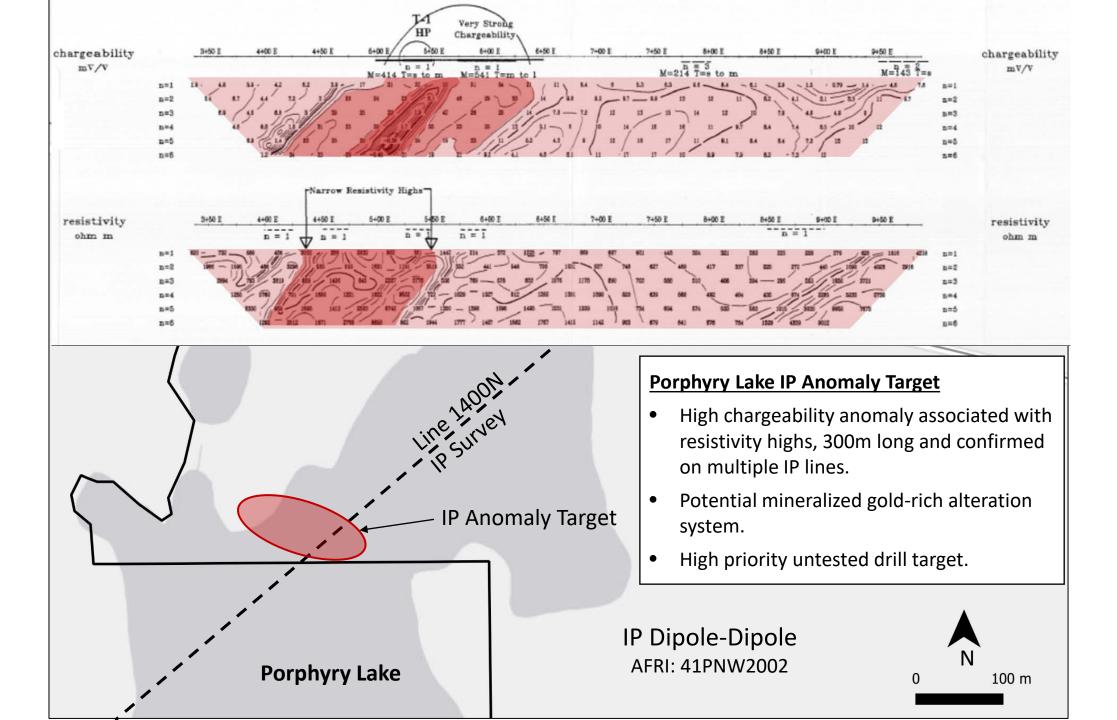
2. PORPHYRY LAKE LOCATION





TARGET IDENTIFICATION AND DRILLING

- Major untested IP high chargeability / low resistivity anomaly over 300m long under Porphyry Lake; possible on-shore continuity.
- Multiple significant gold intersections from historical drilling in area of Porphyry Lake geophysical anomaly
- The above suggest potential for a large gold alteration/mineralized system centered on Porphyry Lake
- Target has not previously been drill tested
- 500m of drilling budgeted



OREFINDERS CORE MANAGEMENT TEAM

Stephen Stewart, M.Sc., MBA – CEO and Director

Stephen has over 15 years of experience in the resource and finance industries where he has evaluated and raised capital for natural resource projects. His focus has been on the acquisition, exploration and development of resource assets and has served as a senior officer with TSX Venture companies.

Alex Stewart, J.D. – Chairman and Director

Alex has over 40 years of experience in the practice of securities law and natural resource investment. In the past he was the founder behind a number of mining projects including the Cote Lake Project and the Eagle One deposit. He holds a Bachelor of Arts from the Western University, a Juris Doctor from the University of Toronto Law School and a Diploma, LCE, from the University of Madrid.

Keith Benn, PhD, P.Geo – VP Exploration

Keith is a professional geologist specialized in structural geology and gold exploration with more than 15 years of industry experience following 17 years as a tenured university academic. Keith has previously managed exploration and geoscience programs in the Americas as well as in East and West Africa with Kinross Gold, Columbus Gold and Goldcorp, and he has also worked in the same regions as a consultant in gold exploration and structural geology for multiple clients.

Gautam Narayanan, M.Sc. MBA, Corporate Development Manager

Gautam's previous experience spurs from the Capital Markets, where he served as an equity research associate covering Base and Precious Metals at Canaccord Genuity, and prior to that, as a consultant focusing on natural resource investments--primarily covering the global phosphate and potash industry.

Antoine Schwartzman M.Sc., - Geology Manager

Project Geologist who joined our team in June 2018. Mr. Schwartzmann is responsible for the data management, modeling and targeting of our projects working directly with the VP of exploration



Stephen Stewart

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