

ORX:TSXV | orefinders.ca



OREFINDERS

EXCLUSIVELY GOLD, EXCLUSIVELY IN THE ABITIBI.

Knight Project Vision & Plan

FORWARD LOOKING STATEMENTS

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

*This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that **Orefinders Inc.** believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond **Orefinders Inc.**'s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with **Orefinders Inc.**'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, **Orefinders Inc.** disclaims any intent or obligation to update any forward-looking statement.*

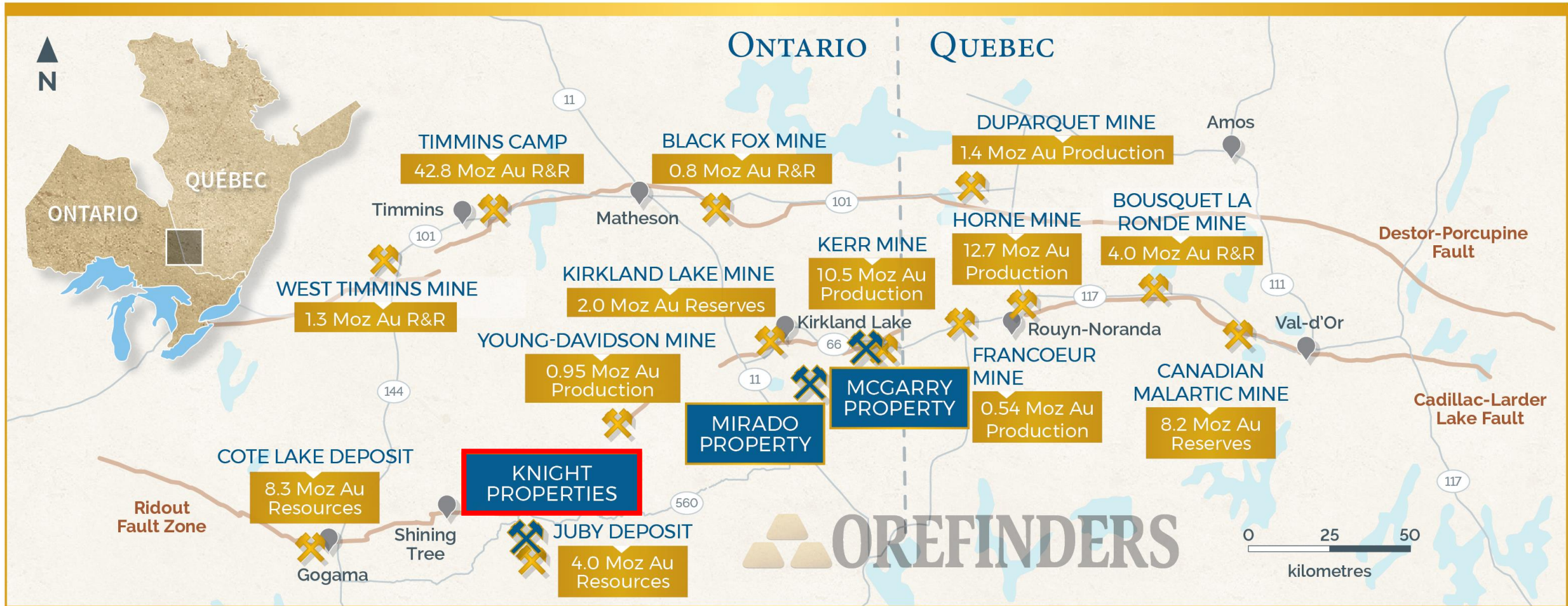
All currency numbers are in \$CAD unless otherwise stated.

The Knight Project

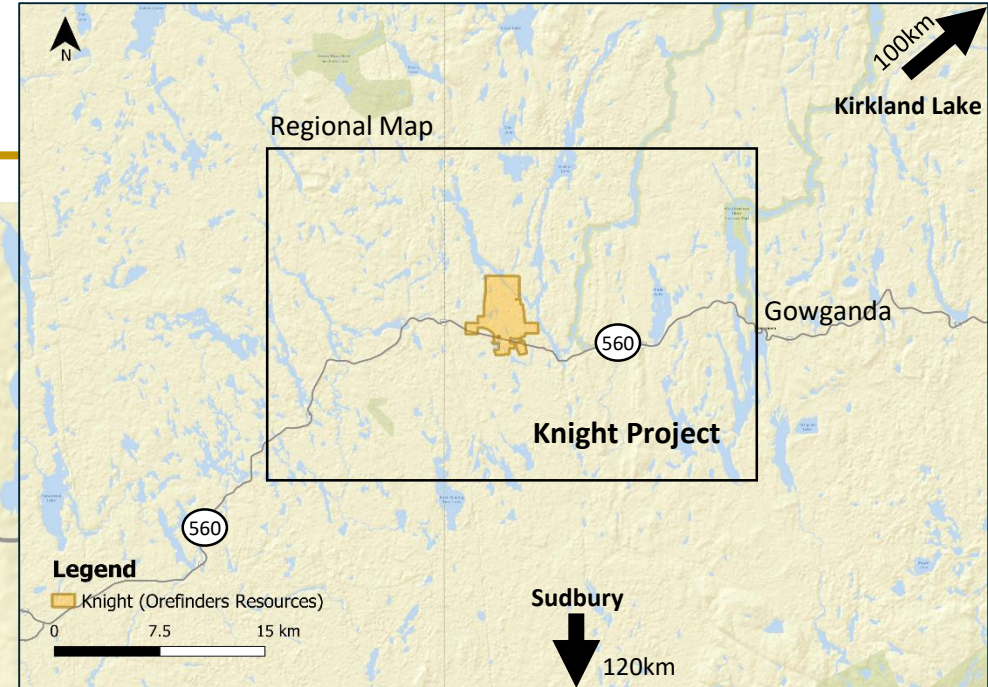
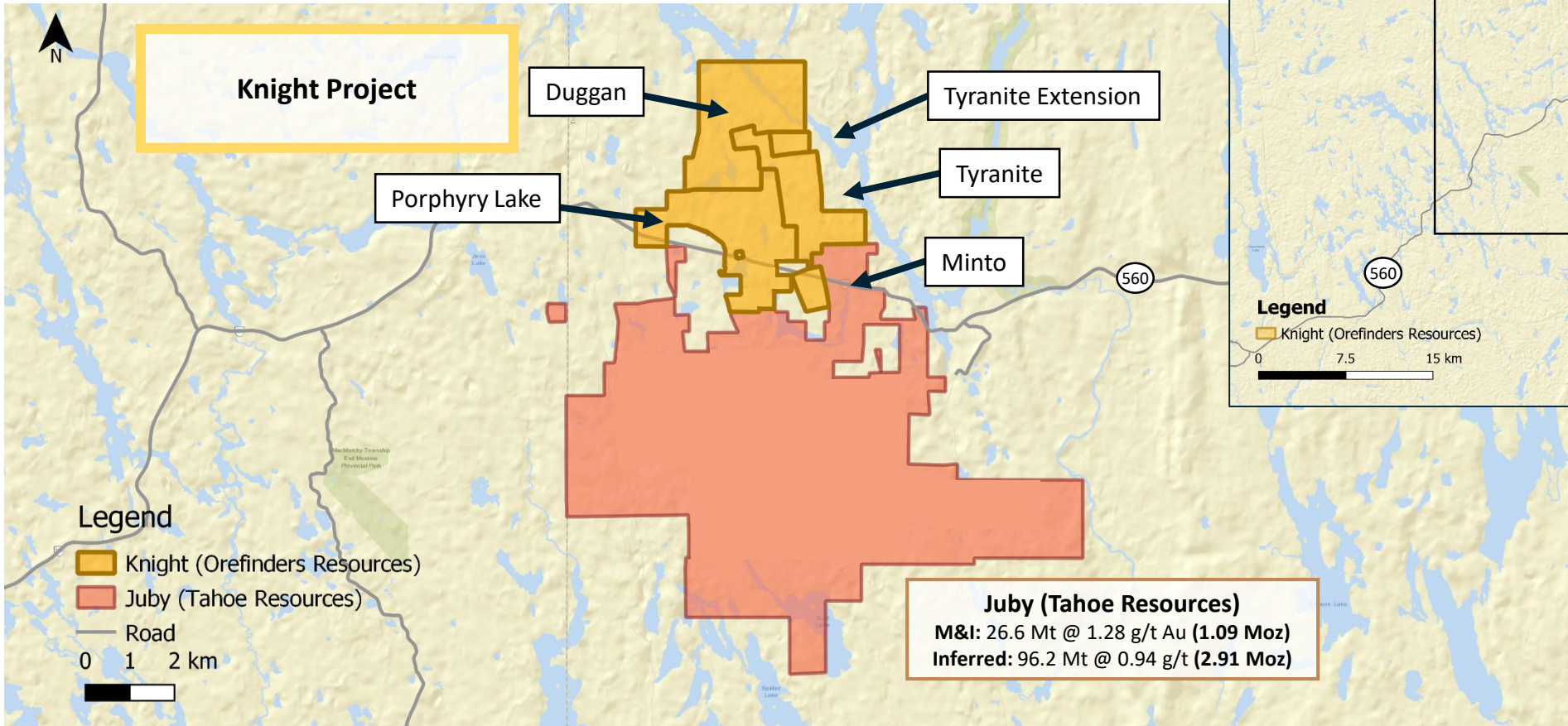
Consolidation of 6 adjacent high-potential properties with similar geology along with significant drilling, exploration and development:

- **Tyrannite:** Past-producer with significant infrastructure in place; historical resource of 472 kt @ 6.9 g/t Au
 - 2009-2011: 40 holes, 8,762m
 - **Minto:** Very high-grade breccia pipe; historical resource of 225 kt @ 6.2 g/t Au
 - 2009-2012: 16 holes, 7,815m
 - **Porphyry Lake:** Mineralized porphyry system with elevated gold values. Hosts similar high-grade breccia pipe to that of Minto
 - 2011-2017: 5 holes, 853m
 - **Duggan:** Similar geological setting and mineralization as Tyrannite. High grade with open pit potential
 - 2007-2013: 20 holes, 7,680m
- **Knight abuts Tahoe's multi-million ounce gold Jubby Project to our south**

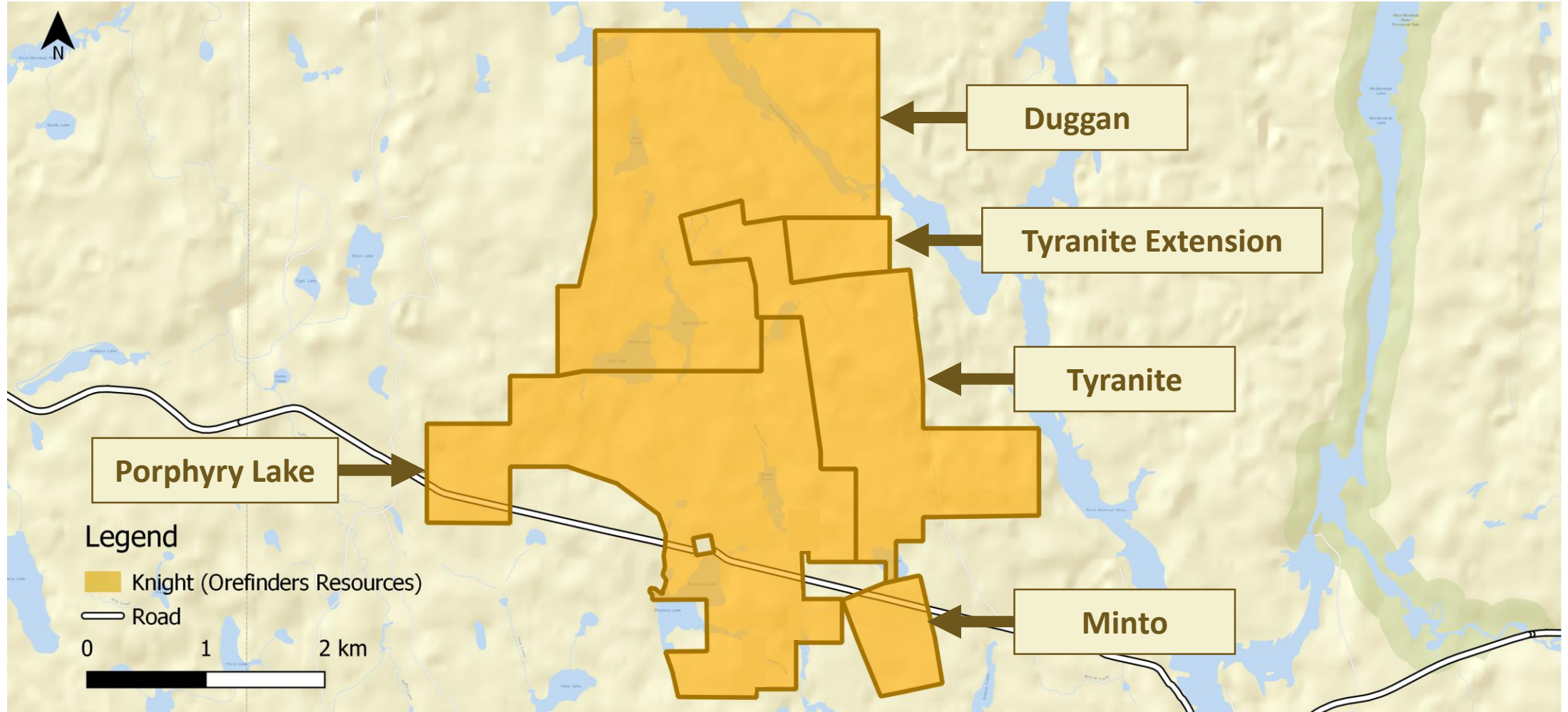
Abitibi Map



Knight & Juby Map



Knight Project Consolidation



Project Photographs



Tyranite Mine Shaft



More infrastructure at Tyranite



Minto Pit



Breccia at Minto



Duggan mineralized zone



Outcrop at Duggan

Knight Project – Tyranite

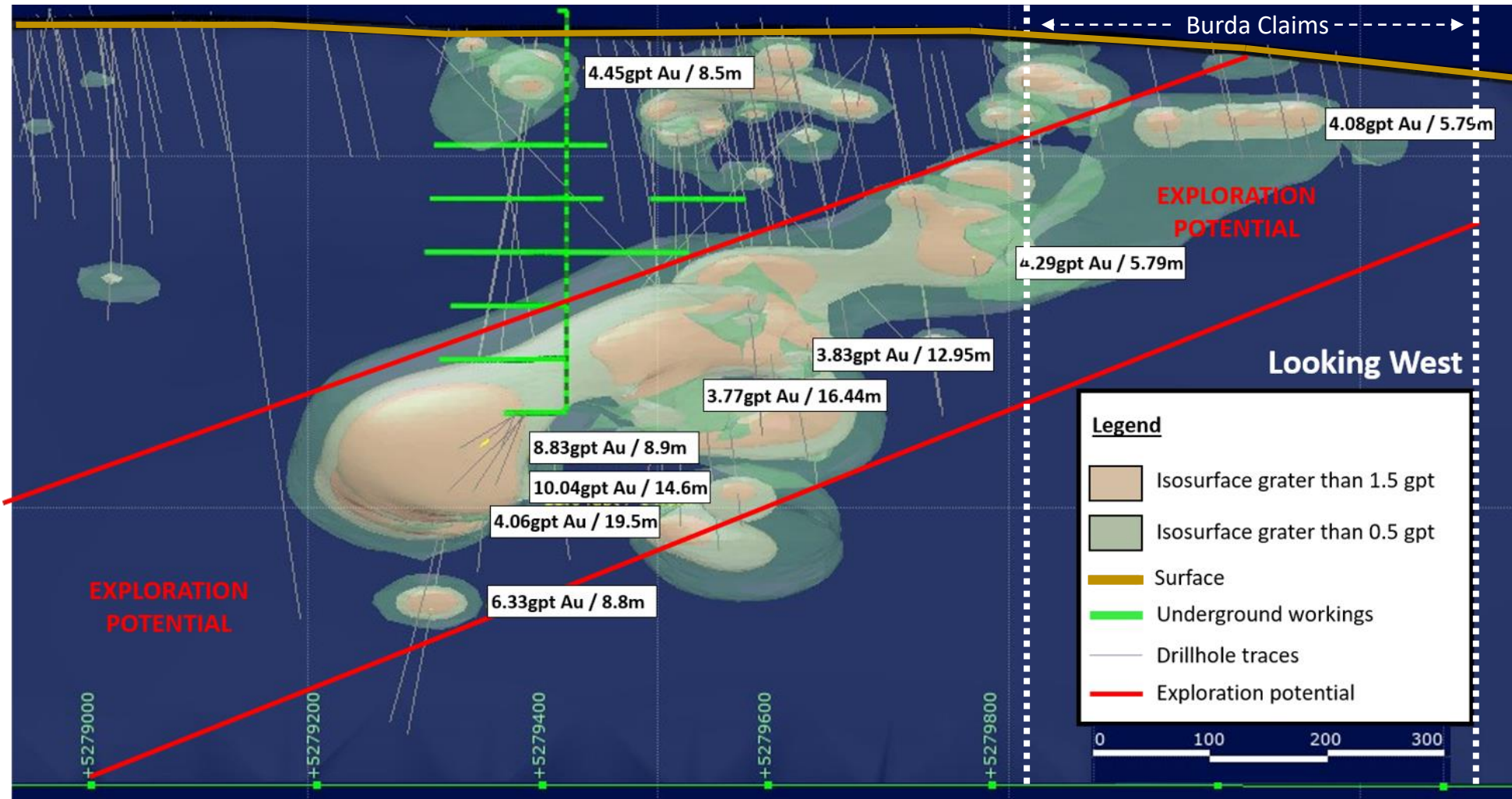
Tyranite

- Extends over 1km along a northerly trending shear and consists of 3 lenses down to a depth of 350m
- Head frame and shaft down to 343m on the property; 4,500ft (1,370m) of drifts developed between 1939-1942
- ~232,000 ounces mined during this time, at an average grade of 0.147 ounces/t (5.04 gpt Au)
- Historical resource: 472,000 tons grading 6.9 g/t Au
- Mineralization occurs in several lenses within deformation zone and principal lens plunging to the south
- Recent developments include a field office, sleeping accommodations, core cutting and logging facilities
- **Burda Claims (Tyranite Extension)**
 - Not owned by the operator when Tyranite was in production. ORX now consolidated these claims with Tyranite.
 - Mineralization extends onto these claims at depth and remains untested. Between 1987-1991, the property drilled down to ~100m (9 holes), and remains open below this depth

Exploration Plan

- Historical exploration on Tyranite shows that grades are high enough to be economic. The key to the project is to delineate sufficient economic grade mineralization within the mine infrastructure to justify rehabilitation of the shaft and renewed underground exploration
- The proposed work program will validate previous drilling and seek to expand the mineralization to the south at depth, beneath the shaft, and towards the north
- Drill newly acquired Tyranite Extension claims, which are untested and appear to be extension of Tyranite mineralization
- The drill program will lead to a maiden resource estimate and to a possible PEA

Tyrannite – 3D Interpretation of Orebody



Tyrannite – 3D Fly-By Video



Knight Project – Minto

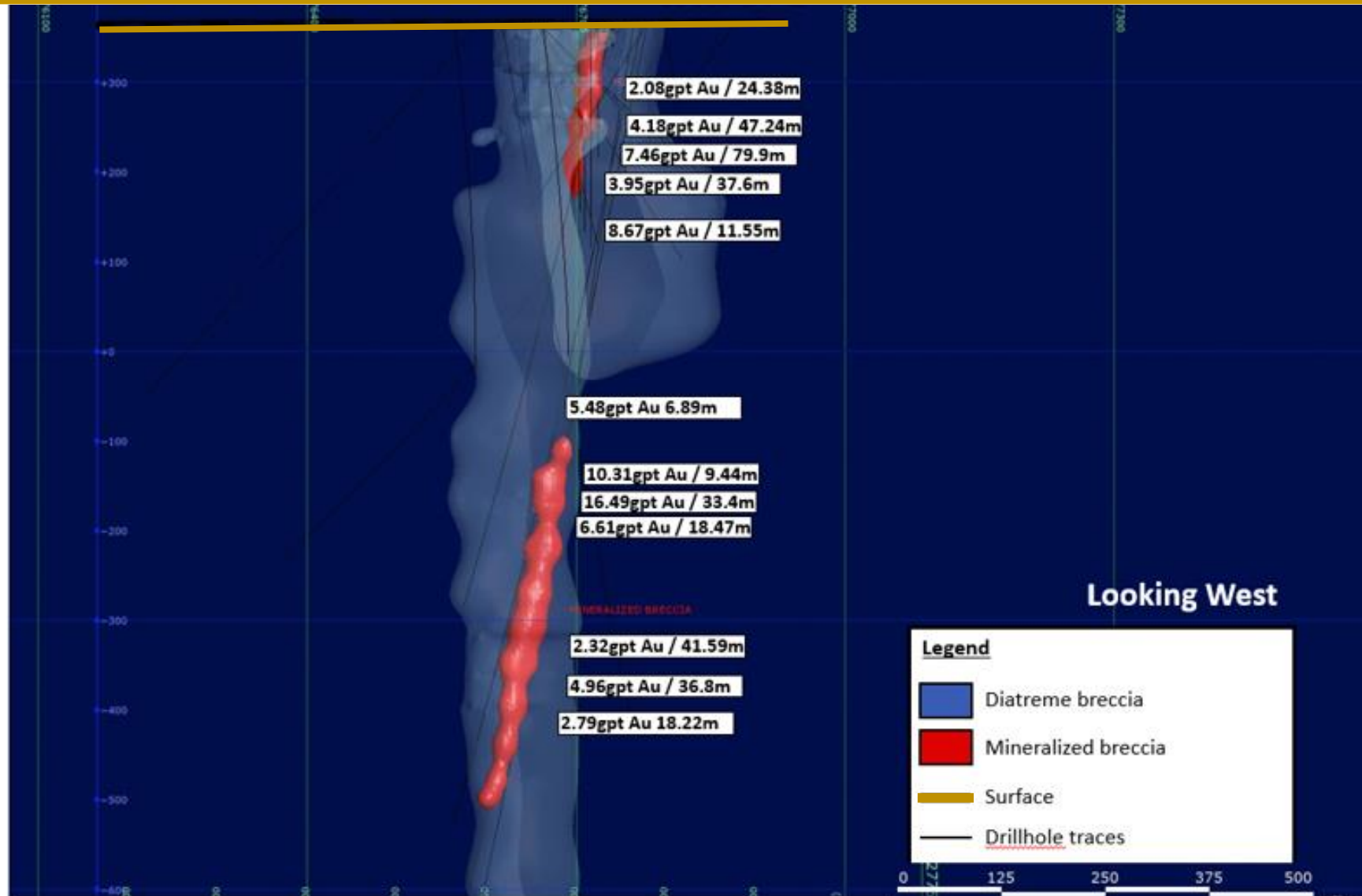
Minto

- High-grade breccia pipe, drilled from surface to >800m depth
- Historical resource consists of a pod of carbonate sulphide breccias containing ~204,000 tonnes @ 0.2 oz/t (6.9g/t) to a depth of 229m (750 ft)

Exploration Plan

- In spite of very high grades including abundant visible gold, Minto's breccia requires additional work to increase tonnage and recoveries to boost its gold ounce per vertical metre
- The proposed work program is aimed at confirming the width of the mineralized breccia at depth (below 229m) beneath the diabase
- Discover new breccia pipes which could improve and increase the scale of Minto

Minto - 3D Interpretation of Orebody



Minto – 3D Fly-By Video



Knight Project – Duggan

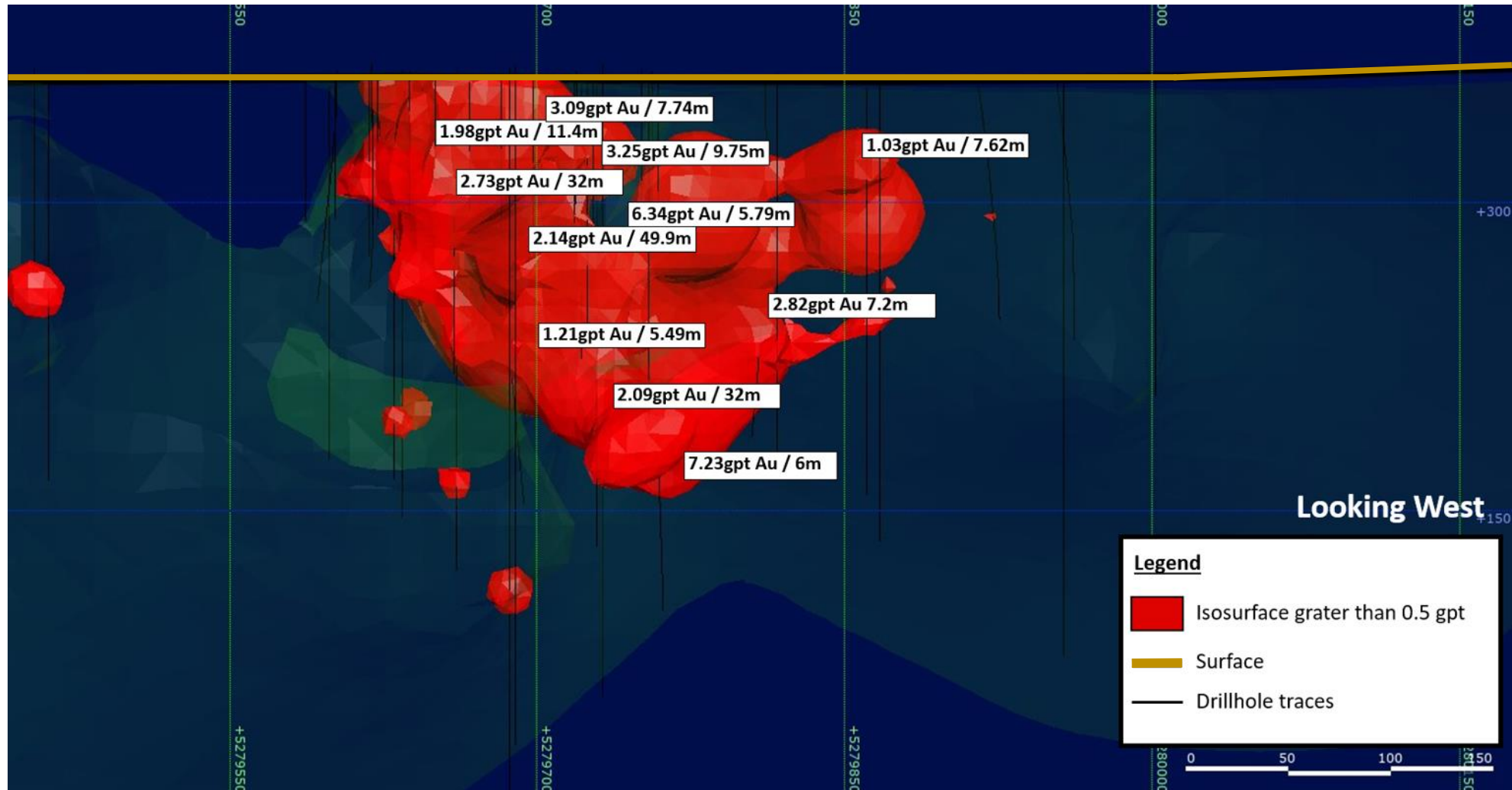
Duggan

- 1.5km west of Tyrinite with similar geology and potential for high grade open pit
- Previous owners confirmed historical work and expanded the strike extension of the mineral zone to 700m and to a depth of 410m.
- Previous drilling yielded near surface intersections:
 - **2.14 g/t over 49.9m (1316-08)**
 - **2.73 g/t over 32m (1316-09)**
 - **7.23 g/t over 6m (CD13-03)**

Exploration Plan

- Known mineralization at Duggan is rich and wide enough to consider a open pit which could be a significant contribution to the overall project.
- Proposed work program calls for validation of historical drilling and a drill program to increase mineralization for a maiden resource and a PEA.

Duggan – 3D Interpretation of Orebody



Duggan – 3D Fly-By Video



Knight Project – Porphyry Lake

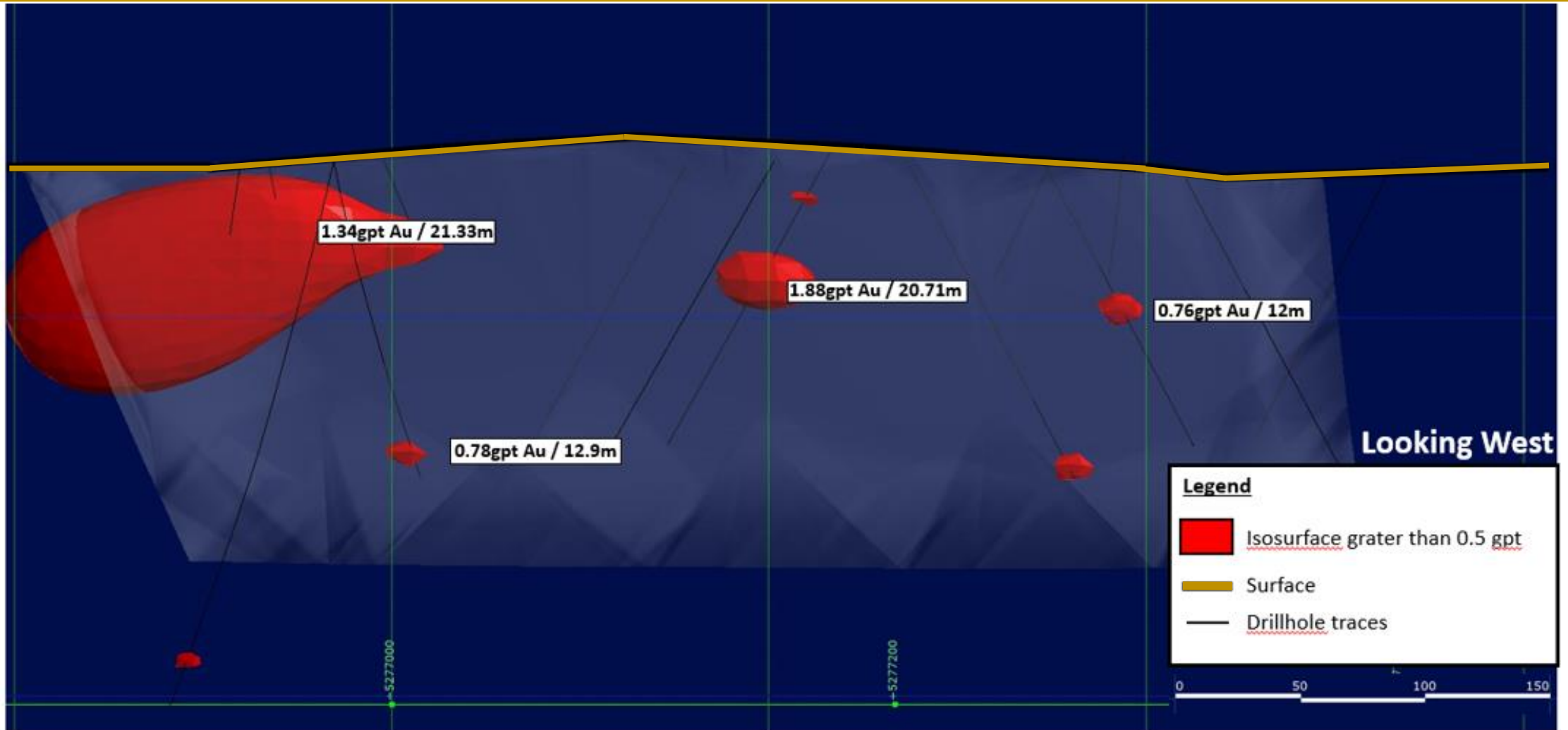
Porphyry Lake

- Host to gold mineralized porphyry systems with wide low grade gold intersections in drilling
- Mineralization is consistent with a mineralized porphyry system that has the potential of developing into a large, bulk tonnage open pitable deposit
- Potentially hosts breccia pipes similar to that at Minto as it's located immediately to the west of Minto, and contiguous to Tahoe's Juby north boundary
- Previous drilling:
 - 1.88 g/t over 20.7m (PL-3)
 - 1.34 g/t over 21.3m (PL-04-02)

Exploration Plan

- Find a center of porphyry-type gold mineralization with open pit potential
- Find additional Minto-type breccia zone, which are small but very high grade.

Porphyry Lake – 3D Interpretation of Orebody



Porphyry Lake – 3D Fly-By Video



Geology of the Consolidated Knight Project

- The geology of the Knight Project has all the same features as those found in the Kirkland Lake-Larder Lake camp to the northeast
- Volcanic sequences equivalent in age to the Kidd Munro (2717Ma), and cut by intrusions at 2688Ma. Alkalic volcanics, porphyry intrusions and sedimentary units very similar in nature to Temiskaming Assemblage at Kirkland Lake, occur near the property
- Sequences are cut by regional-scale Ridout Shear Zone, which has been traced from Chester Township in the west (IAMGOLD's Cote Lake); gold occurs along NS and NW-SE shear zones
- Gold occurs in many different styles from mesothermal shear zone-hosted (Tyrenite, Duggan) to porphyry/intrusion-hosted (Duggan, Porphyry Lake) to diatreme breccia-hosted (Minto) and late-stage dilational quartz veins
- **Gold deposition occurred over protracted period indicating region had a very long and focused gold event**

Data Compilation

- All data has been compiled into a formatted data room directory structure for each property and mineralized zone
- All previous work that could be validated has been recorded as such and the conditions required for validation of other historical data has been defined
- Generated new 3D interpretations of all the deposits and mineralized zones
- Project status has been determined for each property and mineralized zone to determine the economic status of each property and how they can fit together into a larger scale consolidated project
- Data exercise has lead towards property-specific exploration plans to move all the properties jointly towards a production decision

Knight Vision – The Big Picture

Our vision for Knight consists of two phases:

Phase 1

- Consolidation of properties from various owners - COMPLETE
- Data compilation, understanding geology of each individual project and how the varied geology fit together – COMPLETE
- Additional drilling, exploration and development – IN PROGRESS

Phase 2

- Orefinders sees the same potential to that of IAMGOLD's Cote Lake project, which would require further consolidation with Juby (Tahoe Resources) to create a significant district scale multi-million ounce asset in the heart of Ontario that can be accessed easily by road

Juby – Tahoe Resources

Juby Project

- Low grade, bulk tonnage gold project with 1.09 million ounces indicated resources, and 2.91 million ounces inferred resources
- Similar to Knight, Juby has numerous zones—Main Zone, Golden Lake, Big Dome, Hydro Creek – La Carte

Current work by Tahoe Resources

- Refining geological model, examine new exploration targets with further drilling
- Q2/18: Drilled 2,283 metres over 7 holes designed to extend mineralization along strike
- Q3/18: Further drilling to test secondary exploration targets

History

- Juby originally owned by Temex which received a takeover bid from Osisko Mining (Oban) in June 2015. Temex received a superior bid from Lake Shore Gold, and the deal was approved by Temex shareholders.
- Tahoe acquired Lake Shore Gold and all of its assets in 2016

Knight Infrastructure

- The property can be accessed by traveling west along Hwy 560 for ~105km from Timiskaming Shores (Hwy 11)
- Significant infrastructure already present at Tyranite:
 - >4,500ft of drifts
 - Two surface warehouse buildings
 - Core handling and logging facilities
 - Dry building
 - Field office, dry building, cookery, sleeping accommodations
 - Electrical generator

OREFINDERS CORE MANAGEMENT TEAM

Stephen Stewart, M.Sc., MBA – CEO and Director

Stephen has over 15 years of experience in the resource and finance industries where he has evaluated and raised capital for natural resource projects. His focus has been on the acquisition, exploration and development of resource assets and has served as a senior officer with TSX Venture companies.

Alex Stewart, J.D. – Executive Chairman

Alex has over 40 years of experience in the practice of securities law and natural resource investment. In the past he was the founder behind a number of mining projects including the Cote Lake Project and the Eagle One deposit. He holds a Bachelor of Arts from the Western University, a Juris Doctor from the University of Toronto Law School and a Diploma, LCE, from the University of Madrid.

Charles Beaudry, M.Sc., P.Geo – VP Exploration and Director

Charles is a professional geologist with more than 35 years of experience in mineral exploration and project development of precious and base metal deposits across the globe. Charles spent 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities.

Gautam Narayanan, M.Sc. MBA, Corporate Development Manager

Gautam's previous experience spurs from the Capital Markets, where he served as an equity research associate covering Base and Precious Metals at Canaccord Genuity, and prior to that, as a consultant focusing on natural resource investments--primarily covering the global phosphate and potash industry.

Antoine Schwartzman M.Sc., - Geology Manager

Project Geologist who joined our team in June 2018. Mr. Schwartzmann is responsible for the data management, modeling and targeting of our projects working directly with the VP of exploration

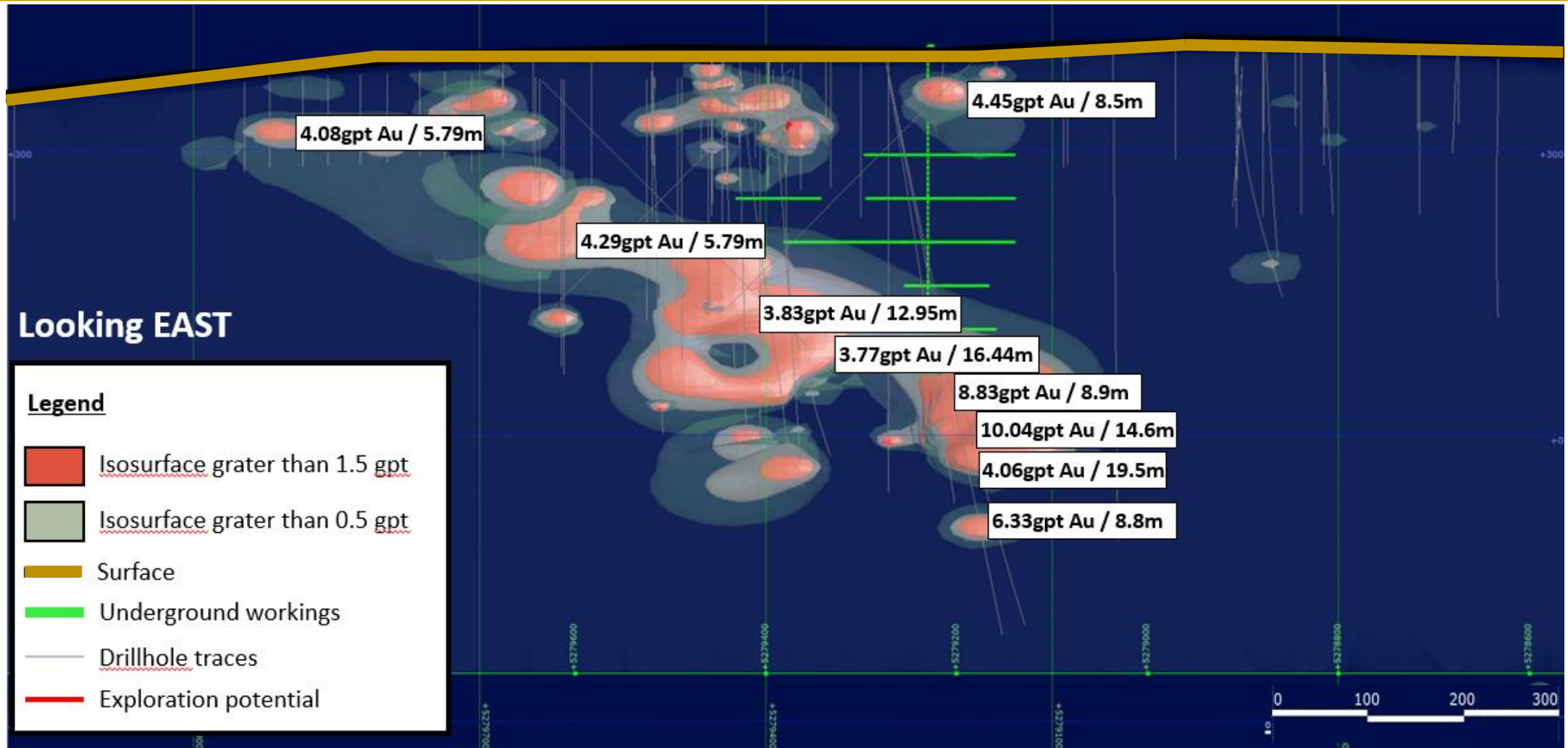
CONTACT

Stephen Stewart
Chief Executive Officer
Orefinders Inc.

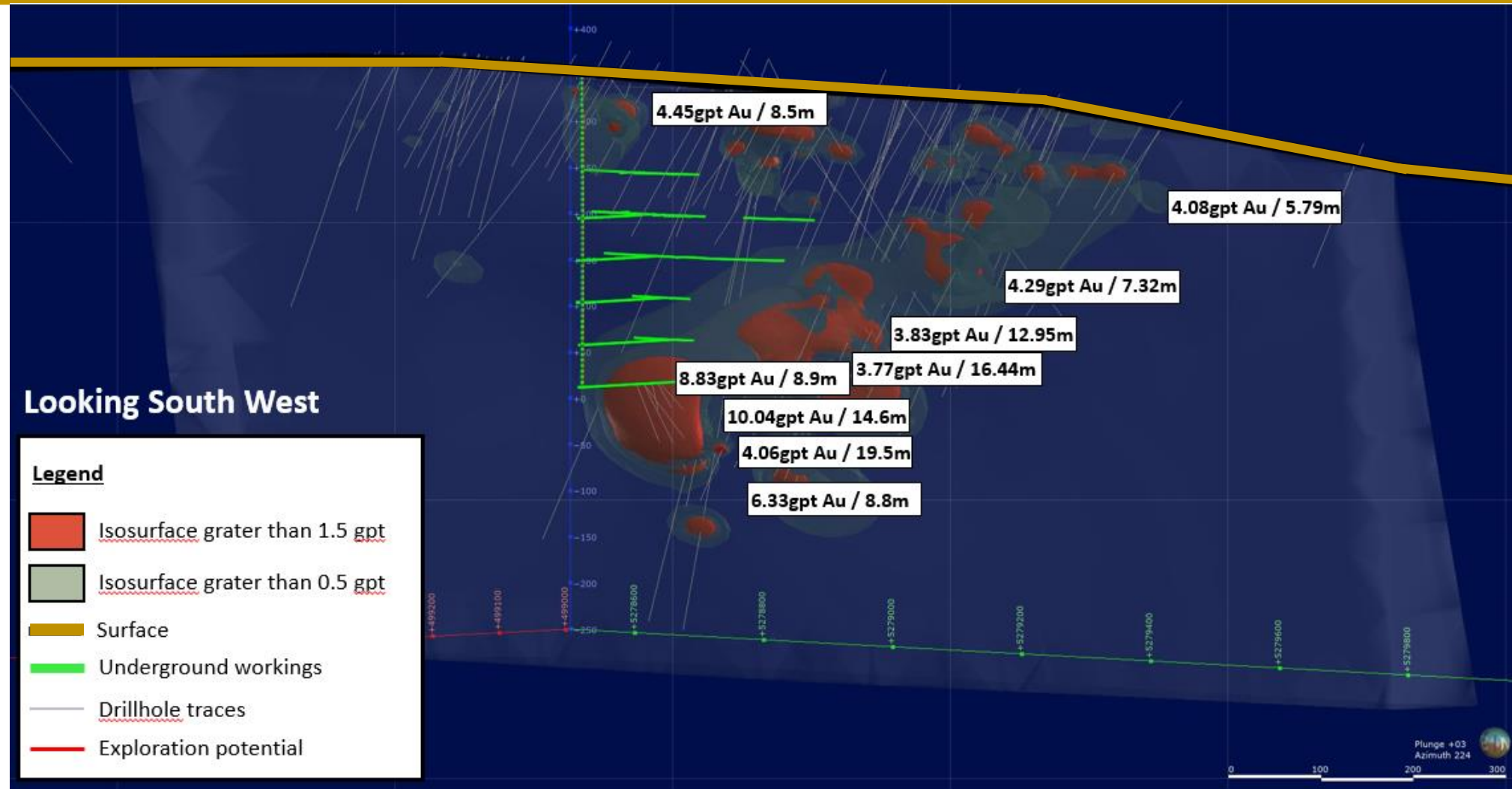
sstewart@orefinders.ca
416.644.1567

Appendix

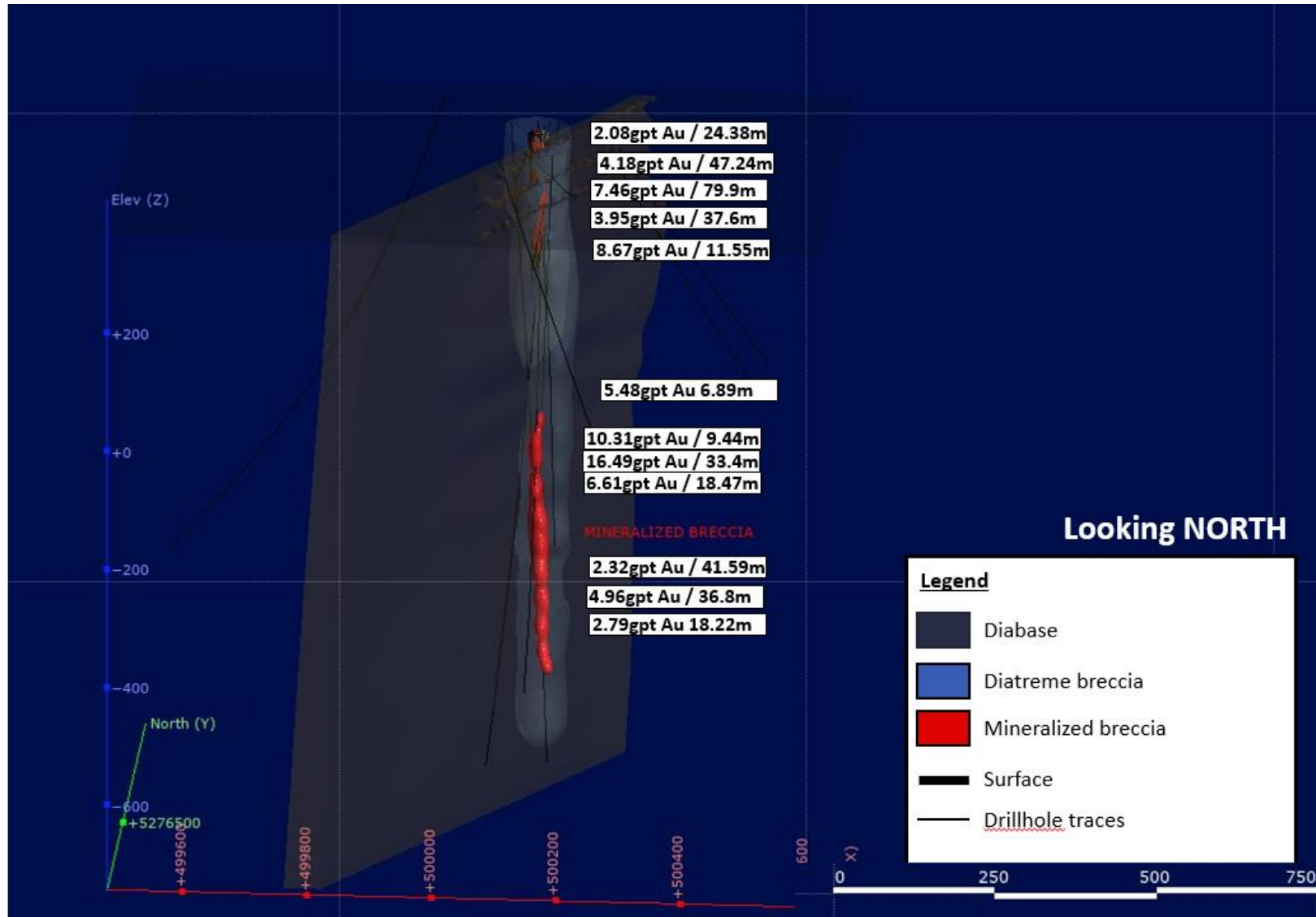
Tyrannite Orebody – Looking East



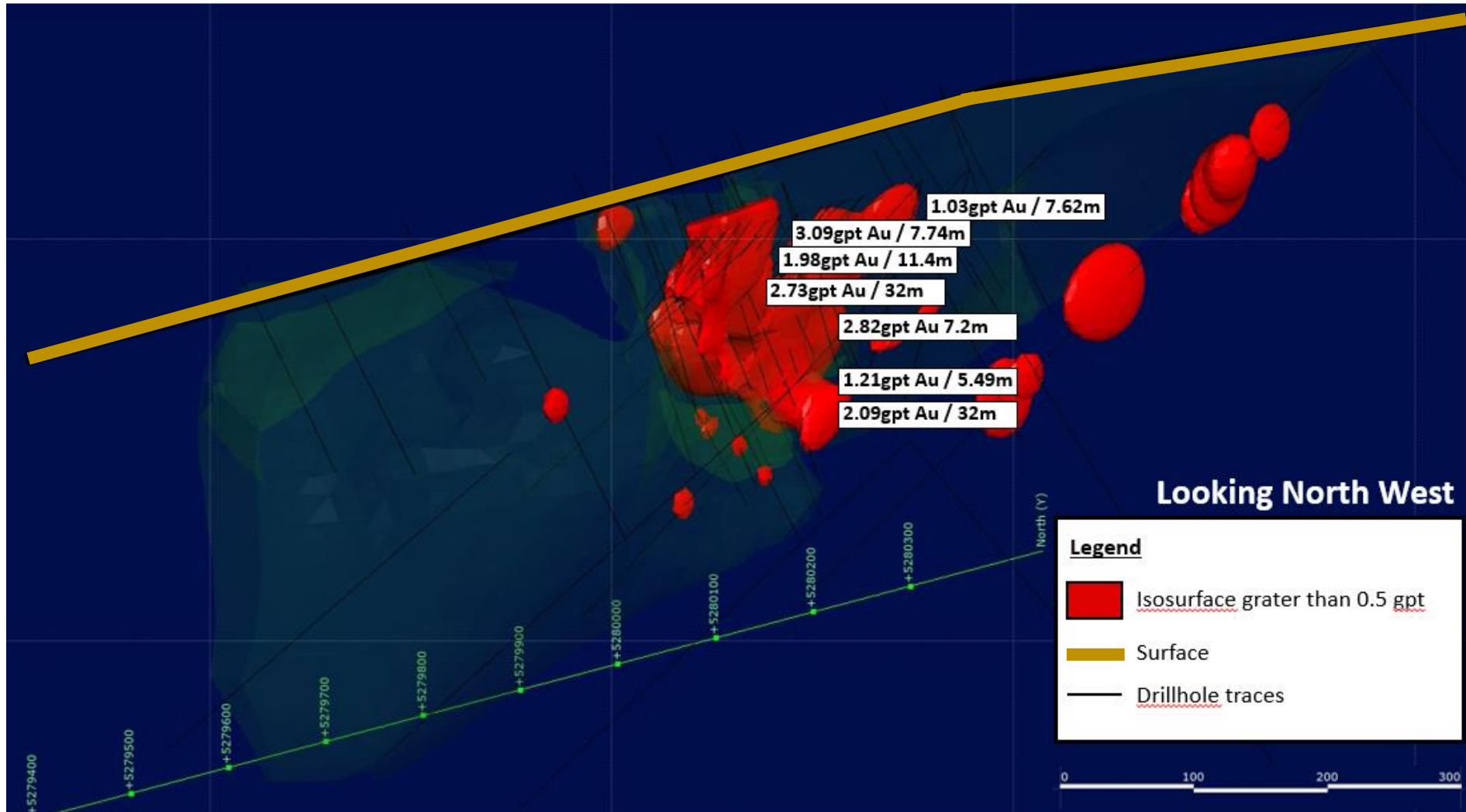
Tyrannite Orebody – Looking South West



Minto Orebody – Looking North



Duggan Orebody – Looking North West



Additional Tyranite Photographs



Additional Minto Photographs

